



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Meeting Agenda Board of Commissioners

Monday, June 2, 2014

6:00 PM

Commission Chambers

I. Call to Order

A. Pledge of Allegiance

B. Agenda Approval

II. Public Hearings

A. Public Hearing - Budget for Fiscal Year 2014-2015

Page 1

Attachments: Budget 2014-2015.doc

III. Public Comments

Citizens who wish to speak must register with the Human Resources Director who will be located in the Board Meeting Room. Comments should be limited to five (5) minutes. Written comments submitted prior to the Board meeting will be copied and distributed to the County Commissioners.

IV. Consent Agenda

A. Minutes of Special Meeting of May 1, 2014

Page 3

Attachments: 20140501 Special Meeting Minutes.doc

B. Minutes of May 5, 2014

Page 6

Attachments: 20140505Minutes.doc

C. Minutes of Special Meeting of May 12, 2014

Page 20

Attachments: 20140512Minutes.doc

D. Minutes of Special Meeting of May 13, 2014

Page 23

Attachments: 20140513Minutes2.doc

E. Tax Refunds and Releases - June, 2014

Page 27

Attachments: Tax refunds releases June 2014.pdf

V. Commissioners/Appointments

A. Appointments to Rutherford County Boards/Commissions

Page 43

Attachments: Appointments to Rutherford County Boards.doc

VI. Old Business

VII. New Business

- A. Information on Project of US 221 From North of SR 1366 to US 221-NC226 Page 45
Attachments: US 221 Improvement North of SR 1366.pdf
- F. State Transportation Initiative Page 50
- B. Accept and Appropriate a Building Reuse Grant in Support of Project Cowbell (Ameridial, Inc.) Page 51
- C. Naming of Daniel Road Property Page 52
Attachments: 05 21 14 Gateway West Recommendation SIGNED.pdf
- D. Economic Development Commission Structure Page 54
Attachments: EDC Structure Recommendation SIGNED.pdf
- E. Budget Amendments - June, 2014 Page 56
Attachments: Budget Amendments 6-2-14.xls

VIII. Information

- A. Smoky Mountain Fiscal Monitoring Report Page 59
Attachments: Smoky Mountain Fiscal Monitoring Report.pdf
- B. Tax Collector's Report - June, 2014 Page 61
Attachments: Tax Collectors Report June 2014.pdf

IX. Adjournment

RUTHERFORD COUNTY IS COMMITTED TO FULL COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT STANDARDS. TRANSLATION SERVICES, ASSISTANCE OR ACCOMMODATION REQUESTS FROM PERSONS WITH DISABILITIES ARE TO BE REQUESTED NOT LESS THAN 3 WORKING DAYS BEFORE THE DAY OF THE EVENT. PLEASE CALL (828) 287-6045.



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-289, **Version:** 1

Meeting Date: June 2, 2014

Public Hearing - Budget for Fiscal Year 2014-2015

Summary:

A public hearing will be held to hear comments on the proposed budget for Fiscal Year 2014-2015.

Budget:

N/A

Contact Information:

Hazel Haynes, Clerk to the Board
287-6045
hazel.haynes@rutherfordcountync.gov

Recommended Motion:

No action.

Legal Notice

There will be a Public Hearing in the County Commissioners' Meeting Room, Rutherford County Office Building, 289 North Main Street, Rutherfordton, NC on June 2, 2014 at 6:00 P.M. regarding the proposed Rutherford County Budget for Fiscal Year 2014-2015. All interested parties are invited to attend. The proposed budget for Fiscal Year 2014-2015 is available for inspection in the Office of the Clerk to the Board at the Rutherford County Office Building, 289 North Main Street, Rutherfordton, NC.



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-286, **Version:** 1

Meeting Date: June 2, 2014

Minutes of Special Meeting of May 1, 2014

Summary:

Minutes of the Special Meeting held on May 1, 2014 are presented for the Board's consideration.

Budget:

N/A

Contact Information:

Hazel Haynes, Clerk to the Board
287-6045
hazel.haynes@rutherfordcountync.gov

Recommended Motion:

Approve minutes.



Rutherford County Meeting Minutes Board of Commissioners Work Session

Thursday, May 1, 2014

4:00 PM

Commission Chambers
289 North Main Street
Rutherfordton, NC

I. Call to Order

Chairman Eckler called the special meeting of the Rutherford County Board of Commissioners to order.

Present: 5 - Chairperson Bill Eckler, Vice Chairman Eddie Holland, Commissioner Greg Lovelace, Commissioner Julius Owens and Commissioner Roger Richard

Absent: 0

A. Agenda Approval

A motion was made by Commissioner Greg Lovelace and seconded by Commissioner Julius Owens that the agenda for the special meeting of May 1, 2014 be approved. The motion carried by the following vote:

Aye: 5 - Commissioner Eckler, Vice Chairman Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard

Nay: 0

II. New Business

A. Review of Agenda for May 5, 2014 County Commissioners' Meeting

County Manager Carl Classen reviewed items on the agenda for the May 5, 2014 County Commissioners' meeting which included a public hearing on a Community Development Block Grant in the economic development category, consent agenda, appointments to the Appellate Board required by the newly revised Animal Control Ordinance, and a proclamation declaring the week of May 18 through 24 as *Emergency Medical Services Week*.

Economic Development Director Matt Blackwell spoke to the Board about several economic development issues which required Board approval.

The County Manager also provided information on a Rails to Trails paving project, Juvenile Crime Prevention Council Allocations for 2014-2015, Rutherford County Community Child Protection/Child Fatality Prevention Team Annual Report and a request for appointments, a political

Minutes of Special Meeting of Rutherford County Commissioners of May 1, 2014

Page 2 of 2

sign policy which is patterned after the NCDOT policy, bids on Queen’s Gap Project 3, an ARC Distressed Communities Grant application for an applied science center, bids on audit services, and the budget presentation for 2014-2015.

III. Adjournment

A motion was made by Commissioner Roger Richard and seconded by Commissioner Greg Lovelace that the meeting be adjourned. The motion carried by the following vote:

Aye: 5 - Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Nay: 0

4:35 P.M. - Adjourned.

Chairman, Board of Commissioners

ATTEST:

Clerk, Board of Commissioners



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-283, **Version:** 1

Meeting Date: June 2, 2014

Minutes of May 5, 2014

Summary:

Minutes of the regular meeting of the Rutherford County Board of Commissioners held on May 5, 2015 are presented for the Board's consideration.

Budget:

N/A

Contact Information:

Hazel Haynes, Clerk to the Board
287-6045

hazel.haynes@rutherfordcountync.gov <<mailto:hazel.haynes@rutherfordcountync.gov>>

Recommended Motion:

Approve minutes.



Rutherford County

Board of Commissioners

Minutes of Regular Meeting of May 5, 2014

I. Call to Order

Chairman Eckler called the May 5, 2014 regular meeting of the Rutherford County Board of Commissioners to order.

A. Pledge of Allegiance

Vice Chairman Holland led in the Pledge of Allegiance.

B. Agenda Approval

County Manager Carl Classen asked that a Closed Session for attorney client discussion (NCGS 143-318.11(a)(3)) be added to the agenda.

Commissioner Lovelace moved to approve the agenda as presented with the addition of a Closed Session. Commissioner Owens seconded the motion.

Aye: 5 - Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard

Nay: 0

II. Public Hearing

A. Public Hearing – CDBG Funds in Economic Development Category

A public hearing had been called to receive comments concerning the county closing out a Community Development Block Grant Project 11-E-2284.

6:02 P.M. Chairman Eckler opened the Public Hearing.

Mr. Paula Kempton of Isothermal Planning and Development Commission told those present that Rutherford County was previously awarded \$1,000,000 of CDBG funds in the Economic Development category from the NC Department of Commerce. The funds were used to assist Horsehead Corporation with the infrastructure of water and sewer improvements. The County expended \$997,768.95 in CDBG funds and will de-obligate any remaining funds. As a result of this assistance the company created over one hundred new fulltime jobs with full health benefits.

There was no one else who wished to speak

6:03 P.M. - Chairman Eckler declared the Public Hearing to be closed.

Commissioner Owens made a motion to approve the closeout documents for the Community Development Block Grant. Vice Chairman Holland seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

III. Public Comments

Ms. Marsha Goodwin spoke representing the Community Pet Center. She fosters cats and dogs until they find homes. Because there are no-kill shelters in the northern portion of the country, many of the animals are shipped there after being vetted. She stated her pride in the number of animals that are saved.

Ms. Brenda Watkins also representing the Community Pet Center works with the Trap, Neuter, and Return program for ferrel cats. These animals are allowed to live out their lives in the wild after being trapped and fixed to stop reproduction.

Mr. Duncan Edwards told the Board that they again have an opportunity to approve a budget that is reflective of the needs and wants of the county. He stated his support of the service portion of EMS. However, there are 5,000 fewer persons working in Rutherford County today as opposed to 2007. He asked that the Board reconsider plans to build a new EMS station in the southern portion of the County. There are other options.

Mr. Chuck Brooks spoke on behalf of veterans who are still interested in the Ruth School. They are willing to take it and make it productive.

IV. Consent Agenda

Commissioner Owens made a motion to approve the Consent Agenda. The motion was seconded by Commissioner Lovelace.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

Consent Agenda items approved were:

- A. Minutes of Special Meeting of April 3, 2014**
- B. Minutes of meeting of April 7, 2014**
- C. Minutes of Special Meeting of April 14, 2014**

D. Tax Refunds and Releases – May 5, 2014

Refund amount totaling \$6,233.14

Releases greater than \$100 totaling \$3,108.80

Releases less than \$100 totaling \$830.97

(A copy of these tax refunds and releases is typed in the Minute Book.)

V. Commissioners/Appointments

A. Appointments to Appellate Board under Animal Control Ordinance

County Attorney Richard Williams had made a request that members be appointed to the Appellate Board under the Animal Control Ordinance. This Board shall consist of three members, including: two individuals appointed by the Board of Commissioners, one of who must be a licensed veterinarian; and the health director, who shall serve as the chair of the Appellate Board

Commissioner Owens moved to appoint Veterinarian Rachel Butterworth-Tice and Commissioner Holland to the Appellate Board under the Animal Control Ordinance. Commissioner Lovelace seconded the motion.

Aye: 5 - Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard

Nay: 0

B. Emergency Medical Services' Week Proclamation

A proclamation was submitted for the Board's consideration declaring the week of May 18 – 24 as "Emergency Medical Services Week." Rutherford Hospital and the Board of Commissioners historically have hosted a breakfast for emergency personnel and one is planned for May 19.

A motion was made by Commissioner Lovelace to approve the proclamation. Commissioner Owens seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

EMS Week Proclamation

To designate the Week of May 18-24, 2014, as Emergency Medical Services Week

WHEREAS, emergency medical services is a vital public service; and

WHEREAS, the members of emergency medical services teams are ready to provide lifesaving care to those in need 24 hours a day, seven days a week; and

WHEREAS, access to quality emergency care dramatically improves the survival and recovery rate of those who experience sudden illness or injury; and

WHEREAS, the emergency medical services system consists of emergency physicians, emergency nurses, emergency medical technicians, paramedics, firefighters, educators, administrators and others; and

WHEREAS, the members of emergency medical services teams, whether career or volunteer, engage in thousands of hours of specialized training and continuing education to enhance their lifesaving skills; and

WHEREAS, it is appropriate to recognize the value and the accomplishments of emergency medical services providers by designating Emergency Medical Services Week; now

THEREFORE, I William Eckler, Chairman of the Rutherford County Board of Commissioners, Rutherford County, North Carolina in recognition of this event do hereby proclaim the week of May 18-24, 2014, as

EMERGENCY MEDICAL SERVICES WEEK

With the theme, EMS: One Mission One Team, I encourage the community to observe this week with appropriate programs, ceremonies and activities.

VI. New Business

A. Request Exemption from NCGS 143-64.32 requiring the Request for Qualifications process for professional services where fees are in an amount less than \$30,000

The Rutherford County Airport Authority approved a recommendation by Rutherford County Economic Development to complete a conceptual development plan for industrial development opportunities at the Rutherford County Airport. Rutherford County Economic Development requested approval of the exemption from NCGS 143-64.32 for the scope of work to complete conceptual development plans and the proposal submitted by WK Dickson at a cost not to exceed \$9,300.00. Completion of the conceptual development plans is necessary to ensure the ability to develop the project site for future industrial opportunities and will be used to market the airport and adjacent property to industrial prospects. Upon availability of future airport grant funding, Rutherford County will seek up to 90% reimbursement for cost associated with completing the conceptual development plans.

Commissioner Owens made a motion to approve the exemption from NCGS 143-64.32 for the scope of work at the Rutherford County Airport to complete conceptual development plans and the proposal submitted by WK Dickson at a cost not to exceed \$9,300.00. He further moved to authorize the County Manager to execute the appropriate agreements to complete the professional services and appropriate \$9,300.00 from the Fund Balance to complete the work included in the Scope of Services submitted by WK Dickson. Vice Chairman Holland seconded the motion.

Ayes: 4 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, and Commissioner Owens.

Noes: 1 Commissioner Richard

B. Approval of Local Economic Development Agreement for Project Giftwrap (Bonita Pioneer)

On February 11, 2014 the Rutherford County Board of Commissioners approved a resolution authorizing the County Manager, with final approval from the Board of Commissioners, to negotiate and draft a local industrial incentive grant in support of Project Giftwrap in an amount not to exceed \$75,000 over five years to be used as the required local 1:1 cash match for a One NC Fund grant.

Commissioner Owens made a motion to approve the Local Economic Agreement for Project Giftwrap (Bonita Pioneer). Vice Chairman Holland seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

C. Accept & Appropriate a Building Reuse and Grant in Support of Project Giftwrap (Bonita Pioneer)

On February 11, 2014 the Rutherford County Board of Commissioners also approved a resolution authorizing the County Manager to complete and submit a Building Reuse Grant application in the amount of \$430,000 with a required local 5% cash match. The local match will be generated by a portion of the approved local industrial incentive grants from Rutherford County. On March 4, 2014 Bonita Pioneer announced plans to invest \$2.8 million and create 56 new full-time jobs over the next three years in Rutherford County. Rutherford County has been awarded a \$430,000 Building Reuse Grant in support of Project Giftwrap - Bonita Pioneer.

Commissioner Owens moved to accept and appropriate the Building Reuse Grant in support of Project Giftwrap (Bonita Pioneer) in the amount of \$430,000 and authorize the Chairman and/or the County Manager to execute all supporting documents. Commissioner Lovelace seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

D. One NC Fund Grant in Support of Project Giftwrap (Bonita Pioneer)

On February 11, 2014 the Rutherford County Board of Commissioners also approved a resolution authorizing the County Manager to complete and submit a One NC Fund Grant application in the amount of \$75,000 with a required local 1:1 cash match was also approved on February 11, 2014. The local match will be generated by the approved local industrial incentive grants from Rutherford County. Rutherford County has been awarded a \$75,000 One NC Fund Grant in support of Project Giftwrap - Bonita Pioneer.

Commissioner Owens moved to accept and appropriate the One NC Fund Grant in support of Project Giftwrap (Bonita Pioneer) in the amount of \$75,000 and authorize the Chairman and/or the County Manager to execute all supporting documents. Commissioner Lovelace seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

E. Local Economic Development Agreement for Project Nathan (Team Air, Inc.)

On February 3, 2014 the Rutherford County Board of Commissioners approved a resolution authorizing the County Manager, with final approval from the Board of Commissioners, to negotiate and draft a local industrial incentive grant in support of Project Nathan in an amount not to exceed \$50,000 over five years to be used as the required local 1:1 cash match for a One NC Fund grant.

Commissioner Owens moved to approve the local economic development agreement for Project Nathan (Team Air, Inc.) and authorize the Chairman and/or the County Manager to execute supporting documents. Commissioner Lovelace seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

F. Accept & Appropriate a Building Reuse and Grant in Support of Project Nathan (Team Air, Inc.)

On February 3, 2014 the Rutherford County Board of Commissioners approved a resolution authorizing the County Manager to complete and submit a Building Reuse Grant application in the amount of \$110,000 with a required local 5% cash match. The local match will be generated by a portion of the approved local industrial incentive grants from Rutherford County. On February 27, 2014 Team Air, Inc. announced plans to invest \$4.2 million and create 70 new full-time jobs over the next three years in Rutherford County. Rutherford County has been awarded a \$110,000 Building Reuse Grant in support of Project Nathan – Team Air, Inc.

Commissioner Owens moved to accept and appropriate the Building Reuse Grant in support of Project Nathan (Team Air, Inc) in the amount of \$110,000 and authorize the Chairman and/or the County Manager to execute all supporting documents. Vice Chairman Holland seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

G. Accept & Appropriate a One NC Fund Grant in Support of Project Nathan (Team Air, Inc.)

On February 3, 2014 the Rutherford County Board of Commissioners approved a resolution authorizing the County Manager to complete and submit a One NC Fund Grant application in the amount of \$50,000 with a required local 1:1 cash match. The local match will be generated by the approved local industrial incentive grants from Rutherford County. Rutherford County has been awarded a \$50,000 One NC Fund Grant in support of Project Nathan - Team Air, In.

Commissioner Lovelace made a motion to accept and appropriate the One NC Fund Grant in support of Project Nathan) Team Air, Inc.) in the amount of \$50,000 and authorize the Chairman and/or the County Manager to execute the One NC Fund grant agreement along with all supporting documents. Commissioner Owens seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

H. Accept & Appropriate a Duke Energy Carolinas Investment Fund Grant in Support of Project VSC (Trelleborg Coated Systems US, Inc.)

On August 28, 2013 Rutherford County Economic Development received notification that Duke Energy has awarded a \$10,000 Carolinas Investment Fund Grant to Rutherford County in Support of Trelleborg Coated Systems, Project VSC. No local match is required. On October 22, 2013 Trelleborg Coated Systems announced an expansion at the existing Rutherford County facility that will include the relocation of the US headquarters from Spartanburg, SC.

Commissioner Owens made a motion to accept and appropriate the Duke Energy Carolinas Investment Fund Grant in support of Project VSC (Trelleborg Coated Systems US, Inc.) in the amount of \$10,000 and authorize the Chairman and/or the County Manager to execute all supporting documents. Commissioner Lovelace seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

I. Accept & Appropriate a One NC Fund Grant in Support of Project VSC (Trelleborg Coated Systems US, Inc.)

On October 21, 2013 the Rutherford County Board of Commissioners approved a resolution authorizing the County Manager to complete and submit a One NC Fund Grant application in the amount of \$440,000 with a required local 1:1 cash match. The local match will be generated by the approved local industrial incentive grants from Rutherford County, the Town of Ruth, the Town of Rutherfordton as well as a Golden LEAF Economic Catalyst grant. Rutherford County has been awarded a \$440,000 One NC Fund Grant in support of Project VSC - Trelleborg Coated Systems US, Inc.

Commissioner Owens moved to accept and appropriate the One NC Fund Grant in support of Project VSC (Trelleborg Coated Systems US, Inc.) in the amount of \$440,000 and authorize the Chairman and/or the County Manager to execute all supporting documents. Vice Chairman Holland seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

J. Rails to Trails Paving Project

Bids were received for the Rails to Trails Paving Project; however, the bids were over the budgeted amount. Mr. David Odom of Odom Engineering entered into discussions with the lowest bidder (Caldwell Construction) to determine changes that could be made to bring the project cost under budget. The project bid was reduced to \$94,809.40 which is under budget. Mr. Odom recommended awarding the contract to Caldwell Construction in the amount of \$94,809.40.

County Manager Carl Classen pointed out that \$20,000 is available from encroachment agreements that could be used for any overage.

Bids received were:

Caldwell Construction	\$108,570.00
Rogers Group	\$112,834.70
Harrison Construction	\$135,795.00

Commissioner Owens moved to approve the bid of Caldwell Construction in the amount of \$94,809.40 and authorize the County Manager to execute contracts and other documents with the recommended low bidder in support of the Commissioners' action. Vice Chairman Holland seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

K. Juvenile Crime Prevention Council Allocations

A funding allocation plan for FY 2014-2015 was presented to the Commissioners for their consideration. The plan derived through a planning process by the Council and represents the best use of funds in the upcoming year.

Commissioner Lovelace made a motion to approve the allocation plan presented by Juvenile Crime Protection Commission. Commissioner Owens seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

L. Tax Appeal of Dwayne Cuthbertson

An e-mail from Mr. Dwayne Cuthbertson described his request to be reimbursed for wage garnishment fees. Mr. Cuthbertson had visited the Revenue Department to pay all taxes owed; however, the computer had failed to list all tax bills. Therefore, he had only paid a portion of the bills which he owned. Therefore, a wage garnishment was assessed against him.

Revenue Director Sherry Lavender had responded to the request by stating that the request does not meet statutory requirements for a refund in that it is not a tax imposed through clerical error, it is not an illegal tax, nor is it a tax levied for an illegal purpose.

Commissioner Richard made a motion to approve the request by Mr. Cuthbertson for the refund. Commissioner Lovelace seconded the motion.

Ayes: 3 Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 2 Commissioners Eckler and Holland.

M. Rutherford County Community Child Protection/Child Fatality Prevention Team

The 2013 annual report of the Rutherford County Child Protection/Child Fatality Prevention Team had been provided to the Board. The composition of the CCPT and CFPT is mandated by law and includes appointed members of various agencies and organizations and some at large members. The policies of both teams, as well as GS 7B-1407(d), give County Commissioners the authority to appoint up to five additional members to represent various county agencies or the community at large. A list of the current membership was also provided with the request that the Board approve the appointments.

Commissioner Owens moved to approve the recommended appointments. Commissioner Lovelace seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

Members Appointed:

DSS Director:	John Carroll (CCPT Chairman)
Member of DSS Staff:	Amanda McGee (SW Program Manager)
Law Enforcement Officer:	Julie Green (Sheriff's Dept.) Roland Rodriguez (J.R.) (Sheriff's Dept.)
District Attorney's Office:	Garland Byers (Assistant DA)
Ex. Director of Community Action Agency:	Sherry Bright, (Family Resources) Tammy Gregory, (Family Resources)
Superintendent of Schools or Designee:	Sarah Bradley (Rutherford County Schools)
DSS Board Member:	Julius Owens
Mental Health Professional:	James Gonzales (Smokey Mountain Center) Olivia Appling (Smokey Mountain Center)
Guardian Ad Litem Coordinator or Designee:	Inez Spratt (Volunteer GAL)
Health Department:	Helen White (CFPT Chairperson)
Health Care Provider:	Dr. Jerald De La Garza (Rutherford Children's Care)
*EMS:	Justin Moore
*District Court Judge:	The Honorable Robert K. Martelle
*County Medical Examiner:	Vacant
*Representative of a Child Care Facility:	Kim Arrowood (Rutherford. Co. Schools Preschool Program)
*Parent of child who died prior to 18th birthday:	Vacant

Others (Co. Commissioners may appoint 5 additional members to represent county agencies or the community at large)

Dr. Christian D. Burley, Local Chiropractic Physician; Chairman, Safe Kids of Rutherford County
Lamonda Davis, Probation and Parole
Stephanie Ingle - Community Care of North Carolina

Recommended Members

Representative from Hispanic Population and Faith Community: Vacant

DSS Attendees – Not Voting Members:

Mrs. Angela Black, CPS Supervisor

Mrs. Melanie Hunt, CPS Supervisor

Mrs. Lynn Hoppes, CPS Supervisor

***Required for Child Fatality Prevention Team**

N. Political Sign Policy

A proposed policy regarding placement of political signs on County owned or controlled property was presented to the Board. The policy closely follows NCDOT policy for political signs on State rights-of-way. This policy only affects County owned or controlled property. County Manager Carl Classen said it is hoped that a policy for political signs can be in place for the General Election in November.

Commissioner Lovelace made a motion to approve the policy. Commissioner Owens seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

**RUTHERFORD COUNTY POLICY
PLACEMENT OF POLITICAL SIGNS ON COUNTY PROPERTY**

Rutherford County supports the rights of free speech of its employees, its citizens and of the general public. However, in the interests of having County offices and workplaces free from distraction, harassment, and disruption, and to prevent the appearance of support or opposition to any political candidate or issue in an environment where such support or opposition may be inappropriate, no Political Signs are permitted within or without any building or facility used for County purposes nor upon any real property owned or leased by Rutherford County (herein "County Property") except as specifically set forth herein:

(1) "Political Sign" means any sign, flyer, handbill, advertisement (including electronic) that is intended for public display in any manner and that advocates for political action, including but not limited to any endorsement of either support or opposition for any issue or for a candidate for political office.

(2) Any Political Sign otherwise in compliance with this Policy may be placed only in the following locations on County Property:

- (a) At the Rutherford County Administrative Office building (also known as the "County Annex") located at 289 North Main Street, Rutherfordton, ONLY in the following locations: (i) in the planter and the grass near the sign for the County Annex located between the parking lot and sidewalk on the west side of North Main Street; and (ii) attached to the chain-link fence situated on the north side of the parking lot of the County Annex.
- (b) At any Convenience Center location outside the fence between such fence and any adjacent right of way of public or private road, as relevant. No Political Sign shall be placed upon or attached to any fence at any Convenience Center nor within such fence.
- (c) At the building housing the Board of Elections at 298 Fairground Road, Spindale, and any other County Property at which voting occurs, either as a voting place for a precinct

pursuant to N.C. Gen. Stat. §163-128 or for one-stop voting. Political Signs must be placed outside any relevant Buffer Zone pursuant to N.C. Gen. Stat. §163-166.4 and shall be limited to any grassy or unpaved location of the relevant County Property that is located within four (4) feet of the right of way of public road. No Political Sign at these locations shall be placed upon any tree or upon any structure upon the County Property, specifically but not including any fence, sign, or building.

- (3) Political Signs on County Property must observe the following specifications:
- (a) No more than one Political Sign for any issue or candidate shall be placed on the same tract of County Property.
 - (b) No Political Sign shall be larger than three (3) square feet in size.
 - (c) No Political Sign shall obscure motorist visibility within any public vehicular area, nor at any intersection with driveway, private road or public road.
 - (d) Political Signs may be placed on County Property no sooner than thirty (30) days prior to the Election Day for which they were made and must be removed from County Property no later than seven (7) days after that Election Day for which they were made. These dates are not based on any period early voting, which shall have no effect on this policy.
 - (e) Any Political Signs must follow the laws of the State of North Carolina regarding any public right of way.
 - (f) Any Political Sign in violation of any part of this Policy will be removed and held by the County for seven (7) days for the owner of said Political Sign to pickup, after which time any such Political Signs will be appropriately recycled or otherwise disposed of by the County.
- (4) In the event that the County Property is located in any municipality, any such Political Sign shall comply with any relevant municipal ordinance.

This policy shall be subject to any and all applicable state and federal laws.

N. Queen's Gap Project 3

A bid tab and recommendation for Queens Gap project 3 was provided to the Board. Four of the references from the contractor have been contacted, and all had very positive results. Additionally, responses from the contractor to address differences in two bid line items which were a good bit lower than the second lowest bidder have been adequate. The stone was the biggest item of note but it wasn't much different from another bidder's stone price. Therefore, Odom Engineering recommended proceeding with awarding the project to the low bidder. The primary office for the contractor is in Rutherford County based on information from the Secretary of State. Appropriate licensing is in place.

Bids were:

Site Development Corporation	\$426,539.30
Sisk Grading, Inc.	\$495,177.10
NHM Constructors	\$579,380.18
Clary Hood, Inc.	\$697,826.80

Commissioner Owens moved to approve the bid tab and authorize the County Manager to execute contracts and other documents with the recommended low bidder in support of the Commissioners' action. Commissioner Lovelace seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

O. Applied Science Center – ARC Distressed Communities Grant Application

County Manager Carl Classen related that one of the primary goals of the County Commissioners this year is an Applied Science Center which is the establishment of an educational opportunity that would be set up for students and existing workers so they can get the education they need to enter or increase their ability within the workforce. This is a partnership between the County, public schools, and Isothermal Community College.

This team has reached out to local industry to determine both present and future needs. The County is eligible for a \$600,000 grant from Appalachian Regional Commission in a package which must be submitted by May 15. This would help to establish a distance learning center at each of the three high schools and upgrades at Isothermal Community College.

Commissioner Owens moved to authorize the County Manager to work with Isothermal Planning and Development Commission to submit a grant application from Appalachian Regional Commission. Chairman Eckler seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

P. Bids on Audit Services

At the February 4, 2013 meeting the Board directed the County Manager to request proposals for audit services for Rutherford County for three years ending June 30, 2014; June 30, 2015; and June 30, 2016.

Bids were received on April 29 for audit services for Rutherford County. The Finance Officer and the County Manager reviewed the proposals and recommended the firm of Gould Killian CPA Group, PA.

Bids were:

Dixon Hughes Goodman, LLP	\$183,200
Elliott Davis, PLLC	\$180,500
Gould Killian CPA Group, PA	\$171,600

Commissioner Lovelace moved to approve the bid tab and authorize the County Manager to execute contracts and other documents with the recommended low bidder in support of the Commissioners' action. Commissioner Owens seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

Q. Budget Presentation for 2014-2015

The Fiscal Year 2014-2015 recommended budget was presented by County Manager Carl Classen. He told the Board that all funds in the budget are balanced. No operating expenses or debt

service expenses are funded using General Fund Balance. No increase in the property tax is recommended.

Manager Classen gave a brief review of the budget and asked that the Board approve a public hearing on the budget for June 2, 2014; budget workshops on May 12, May 13, May 19, May 22, and May 27; and June 5 as a budget adoption meeting.

Commissioner Lovelace moved to approve the dates as presented. Commissioner Owens seconded the motion.

Ayes: 5 Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard.

Noes: 0

X. Adjournment

Commissioner Richard made a motion to adjourn. Commissioner Lovelace seconded the motion.

Aye: 5 - Commissioner Eckler, Commissioner Holland, Commissioner Lovelace, Commissioner Owens and Commissioner Richard

Nay: 0

7:38 P.M. - Adjourned.

Chairman, Board of Commissioners

Vice Chairman, Board of Commissioners

ATTEST:

Clerk, Board of Commissioners



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-287, **Version:** 1

Meeting Date: June 2, 2014

Minutes of Special Meeting of May 12, 2014

Summary:

The minutes of the special meeting of May 12, 2014 are presented for the Board's consideration.

Budget:

N/A

Contact Information:

Hazel Haynes, Clerk to the Board
287-6045

hazel.haynes@rutherfordcountync.gov <<mailto:hazel.haynes@rutherfordcountync.gov>>

Recommended Motion:

Approve minutes.



Rutherford County

Board of Commissioners

Minutes of Special Meeting of May 12, 2014

I. Call to Order

Chairman Eckler called the May 12, 2014 special meeting of the Rutherford County Board of Commissioners to order.

II. New Business

A. Budget Work Session

County Manager Carl Classen told the Board that the recommended Rutherford County budget for Fiscal Year 2014-2015 has no tax increase. No operating expenses or debt service expenses are funded using General Fund balance. Goals that the Commissioners adopted earlier in the year are reiterated in the budget message.

The proposed budget (General Fund including DSS) is \$56,038,231. Of the \$2.05 million increase from FY 2013-2014, incentive payments make up \$1.88 million. After incentives, the total increase is 0.30%. Most County department have been kept nearly flat to reflect the revenue available.

The only new initiative in the budget improves customer service through creation of a one-stop permitting office that would house Planning/Public Works, Building Inspections, and Environmental Health.

The County began FY 2013-2014 with \$9,947,932 in unassigned General Fund balance, due to outstanding grant reimbursements at fiscal year-end of approximately \$3 million related to Horsehead. This effectively made the unassigned fund balance to be \$12,659,138 on June 30, 2013.

During the present fiscal year, the County budgeted \$1.7 million of fund balance. Lower expenditures and higher tax collections recovered \$1.6 million of the budgeted fund balance so the FY 2013-2014 fund balance is estimated to \$12.5 million.

For FY 2014-2015, \$150,000 is proposed to cover the cost of creating a one-stop development permitting office and moving the Board of Elections Office to a safer location for early voters.

Funds are included in the budget for new voter equipment and will be included for the next two years.

The Board had questions regarding the tax rates of fire districts. They asked that Fire Marshal

Roger Hollifield be invited to the May 13 meeting in order to answer these questions.

Commissioner Richard asked that a report on the properties owned by the County be presented at the next meeting.

The Board also discussed the salary of the Chairman verses the salary of Commissioners. The County Manager said he would provide information from other counties regarding this.

Two telecommunicators were requested by the Communications Department. The recommendation was to hire additional part time to cover peak hours. This could be reconsidered at the end of December.

It was also recommended that the cost per ton at the Solid Waste Department be increased from \$47 to \$57. The actual cost is \$84 per ton.

The appropriation to the Health Department was increased by \$56,000. Another option to this would be increasing the fees if the Board desired.

The Board agreed to cancel the May 19 budget workshop and change the time of the May 27 workshop to 4:30 PM.

III. Adjournment

Commissioner Richard made a motion to adjourn. The motion was seconded by Vice Chairman Holland. The motion passed with Commissioners Owens, Eckler, Holland, Lovelace, and Richard voting aye; no Commissioner voting no; no Commissioners excused; and no Commissioners absent.

4:30 P.M. - Adjourned.

Chairman, Board of Commissioners

Vice Chairman, Board of Commissioners

ATTEST:

Clerk, Board of Commissioners



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-284, **Version:** 1

Meeting Date: June 2, 2014

Minutes of Special Meeting of May 13, 2014

Summary:

Minutes of the special meeting of May 13, 2014 are presented for the Board's consideration.

Budget:

N/A

Contact Information:

Hazel Haynes, Clerk to the Board
287-6045
hazel.haynes@rutherfordcountync.gov

Recommended Motion:

Approve minutes.



**Rutherford County
Board of Commissioners
Special Meeting Minutes**

Tuesday, May 13, 2014

12:00 PM

**Rutherford County Board of Education
West Main Street
Forest City, NC**

I. Call to Order

Dr. John Mark Bennett called the meeting of the Rutherford County Board of Education to order. Chairman Eckler called the May 13, 2014 special meeting of the Rutherford County Board of Commissioners to order.

II. New Business

A. Budget Presentation – Board of Education

Superintendent Janet Mason presented the requested budget of the Rutherford County Board of Education for FY 2014-2015. She said the proposed budget did not include any expansion items. The local current expense budget reflects an increase of \$1,860,198 from the 2013-2014 approved appropriation as a result of state mandated increases for employee benefits; anticipated increases to cost of business expenses, including insurance and sales taxes; and operating deficits due to federal and state funding shortfalls. State mandated increases for employee salaries and benefits totaling \$822,876 are attributable to either completed or anticipated legislative activities within the North Carolina General Assembly. The total includes:

- An approved increase in the State’s employer retirement contribution rate from 14.69% to 14.91%.
- An approved 2.8% increase in the State’s employer health insurance contribution amount; and
- An anticipated salary increase of up to 2% for all State employees.

State funding for Exceptional Children is capped at 12.5% of the total student population(not the County’s student population.) Rutherford County’s EC population is currently almost 16% resulting in a funding shortfall for 2013-2014 of just over \$1,000,000. Program cuts have been addressed when possible to absorb the deficit, but federally mandated services must continue to be provided.

1:18 P.M. - Recess
1:27 P.M. - Reconvene

The capital outlay budget for fiscal year 2014-2015 features a list of prioritized capital needs. Although additional capital needs exist, only the most urgent needs facing the school district are included. In addition to the annual capital appropriation of \$127,628, a supplemental request of

Minutes of Rutherford County Commissioners' Special Meeting May 13, 2014
Page 2 of 3

\$1,134,279 is included in the capital outlay budget. The supplemental request addresses:

- Additional safety enhancements and equity of safety resources among schools;
- Replacement of aging maintenance vehicles;
- Technology and infrastructure; and
- Priority 1 capital needs

Mr. Benny Hendrix provided information on technology and security needs and showed examples of cameras located on school sites. He said there are no student laptops included in the technology request.

Board of Education Chairman Bennett asked that the 2007 building plan be revisited.

1:54 P.M. - Recess
2:30 P.M. - Reconvene

Tuesday, May 13, 2014

2:30 PM

**Rutherford County Office Building
289 North Main Street
Rutherfordton, NC**

Fire Marshal Roger Hollifield answered questions which the Board had regarding fire district taxes. He also told the Board that a fire training facility will be built with the Outside Response Area taxes and contributions from the fire districts.

Revenue Director Sherry Lavender explained problems with the new tax and tag program for motor vehicles.

The Board discussed several properties owned by the County which the Board could choose to sell. The properties discussed included:

Tax Pin	Description
1617126	Former Rutherford County Home property located on Hwy 108
1622856	Magnolia House at 475 West Main Street in Forest City
1647934	Facebook Remainder Lot
1640413	Haynes Memorial Clock Tower
910468	Hut in Cliffside used by Rutherford County Rescue
910696	Old Bank Building in Caroleen
1616902	Old Caroleen School in Henrietta

County Manager Carl Classen noted that the County supports two little league fields in the Southern portion of the County - one at Harris and one at Cliffside. Problems are present for participants and fans at both locations, and it is expensive to maintain two fields. Mr. Classen also said the towns of Rutherfordton and Forest City do have little leagues that they support. Perhaps it is possible to partner with these towns

The Board discussed the Ruth School and the possibilities that it presents. Trinity School which is adjacent to the property may be interested in the school. Veterans who are seeking a site for a memorial are definitely interested. Since the four laning of Highway 221 will impact the property, the

Board could hold the property and interest will be greater when the highway is completed. However, Mr. Classen warned that the county would have to spend about \$200,000 to stabilize the structures and budget yearly amounts to maintain it.

Several lots in the Riverbend Development in Lake Lure are owned by the county as a result of foreclosures and bequests. There has been no interest in the lots as property owners' association fees are due each year and being able to build on the lots is not certain.

No recommendation was provided for a veterans' memorial as no county site seemed appropriate. Commissioner Owens recommended property on the Rutherfordton Elementary School site. County Manager Carl Classen said it would be necessary for the veterans' group to work with the Town of Rutherfordton and the Board of Education.

County Manager Carl Classen suggested that the Board take no action on the properties listed and direct the staff to look at baseball and/or little league in the southern portion of the County. The old Caroleen School could be a part of a solution. A recommendation will be made to enter into a lease agreement with Rutherford County Rescue for the hut in Cliffside when an agreement is signed with this entity. The Facebook remainder lot and the Magnolia House could be auctioned if the Board desired.

Human Resources Director Debra Conner provided data on the salary of the Chairman verses salaries of other Commissioners.

III. Adjournment

Commissioner Richard made a motion to adjourn. Commissioner Lovelace seconded the motion. The motion passed with Commissioners Owens, Eckler, Holland, Lovelace, and Richard voting aye; no Commissioner voting no; no Commissioners excused; and no Commissioners absent.

3:50 P.M. - Adjourned.

Chairman, Board of Commissioners

Vice Chairman, Board of Commissioners

ATTEST:

Clerk, Board of Commissioners



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-295, **Version:** 1

Meeting Date: June 2, 2014

Tax Refunds and Releases - June, 2014

Summary:

Tax refunds and releases are presented for the Board's consideration.

Budget:

N/A

Contact Information:

Sherry Lavender, Revenue Director
287-6183
Sherry.lavender@rutherfordcountync.gov

Recommended Motion:

Approve tax refunds and releases.

RUTHERFORD COUNTY
 COMMISSIONER'S REPORT
 RELEASES AND REFUNDS
 Revised 05/28/2014

FINANCE OFFICER'S RELEASES LESS THAN \$100

REAL	-200.64
PERSONAL	-421.98
MOTOR VEHICLE	-834.23
SUBTOTAL	<u>-1456.85</u>

COMMISSIONER'S RELEASES GREATER THAN \$100

REAL	0.00
PERSONAL	-1259.98
MOTOR VEHICLE	-293.06
SUBTOTAL	<u>-1553.04</u>

TOTAL RELEASES

-3009.89

COMMISSIONERS REFUNDS

REAL	0.00
PERSONAL	-101.38
MOTOR VEHICLE(County system - renewals prior 09/01/13)	-75.95
MOTOR VEHICLE(NCVTS system - renewals after 09/01/13)	-1311.09
PENALTIES	0.00
DISCOUNTS	0.00
INTEREST	0.00

TOTAL REFUNDS

-1488.42

Paula Roach
 PAULA ROACH
 FINANCE DIRECTOR

Sherry Lavender
 SHERRY LAVENDER
 REVENUE DIRECTOR

MOTOR VEHICLE RELEASES

05/20/2014

Account Number	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discnt Amount	Reason
COMMISSIONER'S MOTOR VEHICLE RELEASES GREATER THAN \$100								
2013 15262324 13V	GV1	-121.10	-121.10	0.00				CORRECTING JURISDICTION
	CV4	-57.86	-57.86	0.00				
FRADY, ROBERT ALVIN		-178.96	-178.96	0.00	0.00	0.00	0.00	
2013 15190557 13V	GV1	-59.00	-59.00	0.00				VEHICLE SOLD & TAG TURNED IN
	CV7	-55.10	-55.10	0.00				
MIDDLETON, SANDRA K		-114.10	-114.10	0.00	0.00	0.00	0.00	
SUBTOTAL		-293.06	-293.06	0.00	0.00	0.00	0.00	
FINANCE OFFICER'S MOTOR VEHICLE RELEASES LESS THAN \$100								
2013 15214512 13V	GV1	-3.25	-3.25	0.00				TRANSFERED TO SC & TAG TURNED IN
	V16	-0.20	-0.20	0.00				
ANDERSON, JUANITA S		-3.45	-3.45	0.00	0.00	0.00	0.00	
2013 15265428 13V	GV1	-4.49	-4.49	0.00				TRANSFERED TO CLEVELAND CO
	V15	-0.22	-0.22	0.00				
AYERS, DANNY MATTHEW		-4.71	-4.71	0.00	0.00	0.00	0.00	
2012 15169269 12V	GV1	-8.82	-8.82	0.00				VEHICLE SOLD & TAG TURNED IN
	V2	-0.72	-0.72	0.00				
BRIGHT, SARAH-VICKIE FARRAR		-9.54	-9.54	0.00	0.00	0.00	0.00	
2013 15218033 13V	GV1	-18.08	-18.08	0.00				VEHICLE TOTALED & TAG TURNED IN
	V6	-1.48	-1.48	0.00				
BRIGMAN, TIMOTHY KYLE		-19.56	-19.56	0.00	0.00	0.00	0.00	
2012 15190252 12V	GV1	-8.80	-8.80	0.00				VEHICLE SOLD & TAG TURNED IN

MOTOR VEHICLE RELEASES

05/29/2014

Tax Year	Account Number	Taxbill Number	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discnt Amount	Reason
		BUTLER, VALLARIE HARDIN	V16	-0.40	-0.40	0.00				
				-9.20	-9.20	0.00	0.00	0.00	0.00	
2013	15264303	13V	GV1	-21.91	-21.91	0.00				VEHICLE SOLD & TAG TURNED IN
			V16	-1.12	-1.12	0.00				
		BUTLER, VALLARIE HARDIN		-23.03	-23.03	0.00	0.00	0.00	0.00	
2013	15194342	13V	GV1	-9.64	-9.64	0.00				VEHICLE SOLD & TAG TURNED IN
			V11	-1.12	-1.12	0.00				
		CRAIN, DAVID EUGENE		-10.76	-10.76	0.00	0.00	0.00	0.00	
2013	15265543	13V	GV1	-10.08	-10.08	0.00				VEHICLE SOLD & TAG TURNED IN
			CV4	-4.80	-4.80	0.00				
		DEWBERRY, HATTIE KITT		-14.88	-14.88	0.00	0.00	0.00	0.00	
2013	15231549	13V	GV1	-25.05	-25.05	0.00				VEHICLE SOLD-TURNED IN TAG
			V2	-2.05	-2.05	0.00				
		EVANS, DEBORAH WEAVER		-27.10	-27.10	0.00	0.00	0.00	0.00	
2013	15126240	13V	GV1	-1.84	-1.84	0.00				VEHICLE SOLD & TAG TURNED IN
			CV4	-0.88	-0.88	0.00				
		FLACK, AARON R		-2.72	-2.72	0.00	0.00	0.00	0.00	
2013	15254220	13V	GV1	-9.87	-9.87	0.00				CAR TOTALLED AND INSURANCE TOOK
			V13	-0.84	-0.84	0.00				
		FORNEY, RAY MELVIN		-10.71	-10.71	0.00	0.00	0.00	0.00	
2008	15232195	08V	GV1	-12.30	-12.30	0.00				DOUBLE LISTED DUE INS PROBLEM
			V16	-0.50	-0.50	0.00				
		GIBBS, JESSICA ANN		-12.80	-12.80	0.00	0.00	0.00	0.00	
2013	15261625	13V	GV1	-27.12	-27.12	0.00				VEHICLE SOLD & TAG TURNED IN

MOTOR VEHICLE RELEASES
05/29/2014

Tax Year	Account Number	Taxbill Number	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discont Amount	Reason
		GREENE, KENDELL LEE	V10	-3.56	-3.56	0.00	0.00	0.00	0.00	
				-30.68	-30.68	0.00	0.00	0.00	0.00	
2013	15263799	13V	GV1	-35.20	-35.20	0.00				VEHICLE SOLD-TAG TURNED IN
			V15	-1.76	-1.76	0.00				
		HAMRICK, DUSTIN ARTHUR		-36.96	-36.96	0.00	0.00	0.00	0.00	
2013	15264205	13V	GV1	-3.33	-3.33	0.00				VEHICLE SOLD & TAG TURNED IN
			V12	-0.27	-0.27	0.00				
		HENSLEY, MARIE STACEY		-3.60	-3.60	0.00	0.00	0.00	0.00	
2013	15248060	13V	GV1	-23.60	-23.60	0.00				TRANSFERED TN & TAG TURNED IN
			V11	-2.72	-2.72	0.00				
		HIGH, HARRY DUPRE		-26.32	-26.32	0.00	0.00	0.00	0.00	
2013	15195434	13V	GV1	-43.10	-43.10	0.00				VEHICLE SOLD & TAG TURNED IN
			V9	-5.70	-5.70	0.00				
		HODGE, JESSICA ANNE		-48.80	-48.80	0.00	0.00	0.00	0.00	
2013	15201550	13V	GV1	-22.48	-22.48	0.00				VEHICLE SOLD & TAG TURNED IN
			V16	-1.52	-1.52	0.00				
		HUGHES, JOHN WILLIAM		-24.00	-24.00	0.00	0.00	0.00	0.00	
2013	15252149	13V	GV1	-6.00	-6.00	0.00				VEHICLE SOLD & TAG TURNED IN
			V5	-1.00	-1.00	0.00				
		HUTCHINSON, JOHN RAYMOND		-7.00	-7.00	0.00	0.00	0.00	0.00	
2013	15207930	13V	GV1	-54.32	-54.32	0.00				VEHICLE TOTALED & TAG TURNED IN
			CV4	-25.97	-25.97	0.00				
		MILLER, LARRY		-80.29	-80.29	0.00	0.00	0.00	0.00	
2013	15097415	13V	GV1	-15.21	-15.21	0.00				VEHICLE SOLD & TAG TURNED IN

MOTOR VEHICLE RELEASES
05/20/2014

Tax Year	Account Taxbill Number	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discont Amount	Reason
	MILLER, TAFT JR	CV4	-7.26	-7.26	0.00				
			-22.47	-22.47	0.00	0.00	0.00	0.00	
2012	15105965 12V	GV1	-8.50	-8.50	0.00				VEHICLE SOLD & TAG TURNED IN
		V11	-1.00	-1.00	0.00				
	MILLWOOD, MICHAEL TIMOTHY		-9.50	-9.50	0.00	0.00	0.00	0.00	
2013	15162253 13V	GV1	-3.32	-3.32	0.00				VEHICLE SOLD-TAG TURNED IN
		V4	-0.44	-0.44	0.00				
	MONTGOMERY, KATHERINE LOUISE		-3.76	-3.76	0.00	0.00	0.00	0.00	
2013	15245223 13V	GV1	-6.96	-6.96	0.00				VEHICLE TOTALED & TAG TURNED IN
		V16	-0.46	-0.46	0.00				
	MOORE, KATELON YOUNG		-7.42	-7.42	0.00	0.00	0.00	0.00	
2012	15260636 12V	GV1	-7.56	-7.56	0.00				VEHICLE SOLD & TAG TURNED IN
		CV8	-7.91	-7.91	0.00				
		LV8	-0.63	-0.63	0.00				
	RECTOR, NATALIE ANNE		-16.10	-16.10	0.00	0.00	0.00	0.00	
2013	15264565 13V	GV1	-1.82	-1.82	0.00				VEHICLE SOLD & TAG TURNED IN
		V6	-0.16	-0.16	0.00				
	ROBBINS, ERIKA CAMPFIELD		-1.98	-1.98	0.00	0.00	0.00	0.00	
2013	15000251 13V	GV1	-52.56	-52.56	0.00				VEHICLE SOLD & TAG TURNED IN
		V6	-4.32	-4.32	0.00				
	SCISM, FELIX H		-56.88	-56.88	0.00	0.00	0.00	0.00	
2013	15209138 13V	GV1	-26.90	-26.90	0.00				VEHICLE SOLD & TAG TURNED IN
		V10	-3.55	-3.55	0.00				
	SHORT, GREGORY TYLER		-30.45	-30.45	0.00	0.00	0.00	0.00	

05/26/2014

Tax Year	Account Number	Taxbill Number	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discont Amount	Reason
2012	15245290	12V	GV1	-4.80	-4.80	0.00				VEHICLE CRUSHED & SOLD-TURNED IN
			V11	-0.60	-0.60	0.00				TAG-OLD TAG #BHS-2785
		SIPES, WILLIAM DUSTIN		-5.40	-5.40	0.00	0.00	0.00	0.00	
2013	15262642	13V	GV1	-4.32	-4.32	0.00				VEHICLE SOLD-TAG TURNED IN
			V11	-0.54	-0.54	0.00				
		SIPES, WILLIAM DUSTIN		-4.86	-4.86	0.00	0.00	0.00	0.00	
2013	15262642	13V	GV1	-5.32	-5.32	0.00				VEHICLE CRUSHED & SOLD-TURNED IN
			V11	-0.63	-0.63	0.00				TAG-OLD TAG #BHS4615
		SIPES, WILLIAM DUSTIN		-5.95	-5.95	0.00	0.00	0.00	0.00	
2013	15250036	13V	GV1	-29.52	-29.52	0.00				VEHICLE SOLD & TAG TURNED IN
			V16	-1.98	-1.98	0.00				
		SNIPES, MELVIN ROY		-31.50	-31.50	0.00	0.00	0.00	0.00	
2013	15038102	13V	GV1	-7.20	-7.20	0.00				TRANSFERRED TO SC & TAG TURNED IN
			V6	-0.59	-0.59	0.00				
		TONEY, ALAN JAMES		-7.79	-7.79	0.00	0.00	0.00	0.00	
2013	15266469	13V	GV1	-26.89	-26.89	0.00				DOUBLE LISTED DUE DMV ERROR
			V6	-2.22	-2.22	0.00				
		TORRES, AMY LAMB		-29.11	-29.11	0.00	0.00	0.00	0.00	
2012	15031738	12V	GV1	-8.54	-8.54	0.00				VEHICLE SOLD-TURNED IN TAG
			V16	-0.42	-0.42	0.00				
		VANDYKE, JEFFREY DEAN		-8.96	-8.96	0.00	0.00	0.00	0.00	
2012	15015829	12V	GV1	-7.08	-7.08	0.00				VEHICLE SOLD & TAG TURNED IN
			V6	-0.60	-0.60	0.00				
		WALKER, TERRI WALL		-7.68	-7.68	0.00	0.00	0.00	0.00	

MOTOR VEHICLE RELEASES
05/20/2014

Account Number	Tax Year	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discont Amount	Reason
15256531 13V	2013	GV1	-28.80	-28.80	0.00				VEHICLE REGISTERED IN SC-TURNED IN TAG
WARREN, WILLIAM GEORGE		V16	-1.92	-1.92	0.00				
			-30.72	-30.72	0.00	0.00	0.00	0.00	
15225969 13V	2013	GV1	-8.98	-8.98	0.00				CORRECTING JURISDICTION
WATKINS, KEVIN E		CV4	-4.29	-4.29	0.00				
			-13.27	-13.27	0.00	0.00	0.00	0.00	
15130851 13V	2013	GV1	-43.68	-43.68	0.00				VEHICLE TAG LOST & NEW TAG ISSUED
WEATHERFORD, JIMMY DEAN		V16	-2.16	-2.16	0.00				
			-45.84	-45.84	0.00	0.00	0.00	0.00	
15233788 13V	2013	GV1	-78.18	-78.18	0.00				DOUBLE BILLED DUE TO INSURANCE
WOOSTER, SUSAN LORRAINE		V4	-10.30	-10.30	0.00				LAPSE-CURRENT TAG #8F20SM
			-88.48	-88.48	0.00	0.00	0.00	0.00	
SUBTOTAL			-834.23	-834.23	0.00	0.00	0.00	0.00	
GRAND TOTAL MOTOR VEHICLE RELEASES			-1127.29	-1127.29	0.00	0.00	0.00	0.00	

Account Number	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discnt Amount	Reason
COMMISSIONER'S PERSONAL PROPERTY RELEASES GREATER THAN \$100								
2013 15009663 13A15009663.13	G01	-299.93	-272.67	-27.26				M & E DOUBLE BILLED-SEE AC#15063693
	F06	-24.71	-22.46	-2.25				
	GAR	-37.50		0.00	-37.50			
TANDEM PROPERTIES INC		-362.14	-295.13	-29.51	-37.50	0.00	0.00	
2012 15009663 12A15009663	G01	-299.93	-272.66	-27.27				M & E DOUBLE BILLED-SEE AC#15063693
	F06	-24.71	-22.46	-2.25				
TANDEM PROPERTIES INC		-324.64	-295.12	-29.52	0.00	0.00	0.00	
2011 15009663 11A15009663.13	G01	-261.89	-238.08	-23.81				M & E DOUBLE BILLED-SEE AC#15063693
	F06	-24.71	-22.46	-2.25				
TANDEM PROPERTIES INC		-286.60	-260.54	-26.06	0.00	0.00	0.00	
2010 15009663 10A15009663.13	G01	-261.89	-238.08	-23.81				M & E DOUBLE BILLED-SEE AC#15063693
	F06	-24.71	-22.46	-2.25				
TANDEM PROPERTIES INC		-286.60	-260.54	-26.06	0.00	0.00	0.00	
SUBTOTAL		-1259.98	-1111.33	-111.15	-37.50	0.00	0.00	
FINANCE OFFICER'S PERSONAL PROPERTY RELEASES LESS THAN \$100								
2013 15142713 13A15142713.03	G01	-40.74	-37.03	-3.71				MOBILE HOME DOUBLE LISTED SEE ALSO ACCOUNT 15092429
	F11	-4.70	-4.27	-0.43				
	GAR	-34.29		0.00	-34.29			
BLANTON, TRAVIS RAY		-79.73	-41.30	-4.14	-34.29	0.00	0.00	
2011 15142713 11A15142713.03	G01	-21.75	-19.77	-1.98				MOBILE HOME DOUBLE LISTED SEE ALSO ACCOUNT 15092429
	F10	-2.87	-2.61	-0.26				
BLANTON, TRAVIS RAY		-24.62	-22.38	-2.24	0.00	0.00	0.00	

Tax Year	Account Number	Tax Code	Transactio Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discont Amount	Reason
2010	15142713 10A15142713.03	G01	-23.39	-21.26	-2.13				MOBILE HOME DOUBLE LISTED SEE ALSO
		F10	-3.09	-2.81	-0.28				ACCOUNT 15092429
	BLANTON, TRAVIS RAY		-26.48	-24.07	-2.41	0.00	0.00	0.00	
2009	15142713 09A15142713.03	G01	-24.78	-22.52	-2.26				MOBILE HOME DOUBLE LISTED SEE ALSO
		F10	-3.28	-2.98	-0.30				ACCOUNT 15092429
	BLANTON, TRAVIS RAY		-28.06	-25.50	-2.56	0.00	0.00	0.00	
2008	15142713 08A15142713.03	G01	-26.53	-24.12	-2.41				MOBILE HOME DOUBLE LISTED SEE ALSO
		F10	-3.51	-3.19	-0.32				ACCOUNT 15092429
	BLANTON, TRAVIS RAY		-30.04	-27.31	-2.73	0.00	0.00	0.00	
2007	15142713 07A15142713.03	G01	-25.60	-25.60	0.00				MOBILE HOME DOUBLE LISTED SEE ALSO
		F10	-3.38	-3.38	0.00				ACCOUNT 15092429
	BLANTON, TRAVIS RAY		-28.98	-28.98	0.00	0.00	0.00	0.00	
2004	15142713 04A15142713.03	G01	-31.74	-31.74	0.00				MOBILE HOME DOUBLE LISTED SEE ALSO
		F10	-2.30	-2.30	0.00				ACCOUNT 15092429
		GAR	-30.00		0.00	-30.00			
	BLANTON, TRAVIS RAY		-64.04	-34.04	0.00	-30.00	0.00	0.00	
2005	15142713 05A15142713.03	G01	-32.80	-29.82	-2.98				MOBILE HOME DOUBLE LISTED SEE ALSO
		F10	-2.92	-2.65	-0.27				ACCOUNT 15092429
	BLANTON, TRAVIS RAY		-35.72	-32.47	-3.25	0.00	0.00	0.00	
2006	15142713 06A15142713.03	G01	-30.33	-27.57	-2.76				MOBILE HOME DOUBLE LISTED SEE ALSO
		F10	-2.74	-2.49	-0.25				ACCOUNT 15092429
	BLANTON, TRAVIS RAY		-33.07	-30.06	-3.01	0.00	0.00	0.00	
2014	15010582 14A15010582.04.2	G01	-10.26	-8.20	-2.06				DISCOVERY ALREADY DONE & PAID-SEE
		F02	-0.85	-0.68	-0.17				14A15010582.04.1 TO VERIFY
	BRIGHT, KEVIN ERIC		-11.11	-8.88	-2.23	0.00	0.00	0.00	

PERSONAL PROPERTY RELEASES
05/20/2014

Tax Year	Account Number	Tax Code	Transactio Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discnt Amount	Reason
2013	15230411 13A15230411.01	G01	-16.42	-14.93	-1.49				MOBILE HOME PUT ON AS REAL FOR 2013
		F08	-2.17	-1.97	-0.20				DOUBLE LISTED PARCEL # 16-40918.
	KEETER, CARLA G		-18.59	-16.90	-1.69	0.00	0.00	0.00	
2013	15003006 13A15003006.12	G01	-10.80	-10.80	0.00				VEHICLE DOUBLE LISTED AS UNTAGGED &
		F08	-1.42	-1.42	0.00				TAGGED-PICKED UP IN ERROR
	NEIDERT, MICHAELA B		-12.22	-12.22	0.00	0.00	0.00	0.00	
2013	15189037 13A15189037.09	G01	-25.91	-23.55	-2.36				MOBILE HOME DOUBLE LISTED IN ERROR.
		F10	-3.41	-3.10	-0.31				SEE AC#15251749 TO VERIFY
	TAVERNIA, DONALD CHARLES II		-29.32	-26.65	-2.67	0.00	0.00	0.00	
SUBTOTAL			-421.98	-330.76	-26.93	-64.29	0.00	0.00	
GRAND TOTAL PERSONAL PROPERTY RELEASES			-1681.96	-1442.09	-138.08	-101.79	0.00	0.00	

Tax Year	Account Taxbill Number	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discont Amount	Reason
COMMISSIONER'S MOTOR VEHICLE REFUNDS									
2013	15227608 13V	GV1	-7.98	0.00	0.00				VEHICLE SOLD AND TAG TURNED IN
		CV5	-2.52	0.00	0.00				
		V17	-1.11	0.00	0.00				
	KENYON, LEWIS WAYNICK		-11.61	0.00	0.00	0.00	0.00	0.00	
2013	15226687 13V	GV1	-5.01	0.00	0.00				VEHICLE SOLD AND TAG TURNED IN
		CV7	-4.44	0.00	0.00				
	KIDD, ANDREW		-9.45	0.00	0.00	0.00	0.00	0.00	
2012	15044018 12V	GV1	-15.16	0.00	0.00				VEHICLE SOLD AND TAG TURNED IN
		V2	-1.24	0.00	0.00				
	MANESS, SAMUEL ALAN		-16.40	0.00	0.00				
2013	15241549 13V	GV1	-7.25	0.00	0.00				VEHICLE SOLD AND TAG TURNED IN
		CV7	-6.80	0.00	0.00				
	MED TESTING		-14.05	0.00	0.00	0.00	0.00	0.00	
2013	15125577 13V	GV1	-2.40	0.00	0.00				VEHICLE SOLD AND TAG TURNED IN
		V6	-0.20	0.00	0.00				
	NEWTON, PAMELA MAXEY		-2.60	0.00	0.00	0.00	0.00	0.00	
2009	15236019 09V	CV4	-6.44	0.00	0.00				CORRECTING JURISDICTION
	WATKINS, KEVIN EDWARD		-6.44	0.00	0.00	0.00	0.00	0.00	
2010	15225969 10V	CV4	-5.74	0.00	0.00				CORRECTING JURISDICTION
	WATKINS, KEVIN EDWARD		-5.74	0.00	0.00	0.00	0.00	0.00	
2011	15225969 11V	CV4	-5.08	0.00	0.00				CORRECTING JURISDICTION
	WATKINS, KEVIN EDWARD		-5.08	0.00	0.00	0.00	0.00	0.00	

REFUND REPORT
Revised 6/28/2014

Tax Year	Account Number	Tax Code	Transaction Amount	Levy Amount	Penalty Amount	Addl Chgs	Interest Amount	Discnt Amount	Reason
2012	15225969 12V WATKINS, KEVIN EDWARD	CV4	-4.58	0.00	0.00	0.00	0.00	0.00	CORRECTING JUR SDICTION
SUBTOTAL			-75.95	0.00	0.00	0.00	0.00	0.00	
COMMISSIONER'S REAL PROPERTY REFUNDS									
SUBTOTAL			0.00	0.00	0.00	0.00	0.00	0.00	
COMMISSIONER'S PERSONAL PROPERTY REFUNDS									
2013	4533240 13A4533240.04	G01	-93.66	0.00	0.00				2004 GODFREY 22' BOAT LISTED & ASSESSED IN BURKE COUNTY
	LEDBETTER, GARY S	F02	-7.72	0.00	0.00	0.00	0.00	0.00	
SUBTOTAL			-101.38	0.00	0.00	0.00	0.00	0.00	
GRAND TOTAL REFUNDS			-177.33	0.00	0.00	0.00	0.00	0.00	



North Carolina Vehicle Tax System NCVTS Pending Refund report

Report Date 5/28/2014 5:16:55 PM
Revised

Name	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ANNELESE TONEY SNY	283 DEBBY LN		RUTHERFORD TON, NC 28139	Adjustment >= \$100	0020492553	BFC5891	PENDING	15451833	Refund Generated due to adjustment on Bill #0020492553-2013-2013-0000	Situs error	05/08/2014	GV1	Tax	\$0.00	\$0.00	\$0.00
BARBARA HENSON SMITH	248 GOODES CREEK CHURCH R		MOORESBORO , NC 28114	Adjustment < \$100	0008682914	VSX4427	PENDING	15140196	Refund Generated due to adjustment on Bill #0008682914-2013-2013-0000	Situs error	05/05/2014	GV1	Tax	\$0.00	\$0.00	\$0.00
BRENDAN LEO MCENNERNEY	158 CEDARBERRY GLEN		RUTHERFORD TON, NC 28139	Proration	0016428728	XTA8627	PENDING	10542010	Refund Generated due to proration on Bill #0016428728-2013-2013-0000	Vehicle Sold	05/13/2014	GV1	Tax	(\$38.24)	\$0.00	(\$38.24)
BUFORD ALLAN WILLIAMS	PO BOX 395		LAKE LURE, NC 28746	Adjustment >= \$100	0020546098	AMZ6214	PENDING	16060410	Refund Generated due to adjustment on Bill #0020546098-2013-2013-0000	Situs error	05/15/2014	GV1	Tax	\$0.00	\$0.00	\$0.00
CLIFTON OWEN DUNCAN	366 NC HWY 120		MOORESBORO , NC 28114	Adjustment < \$100	0016446954	BAE6225	PENDING	10706896	Refund Generated due to adjustment on Bill #0016446954-2013-2013-0000	Adjustment	05/15/2014	GV1	Tax	(\$10.79)	\$0.00	(\$10.79)
CORTINA MASAIN HART	487 BOB ROLLINS RD	APT 2	FOREST CITY, NC 28043	Proration	0006672291	AAJ4123	PENDING	10378172	Refund Generated due to proration on Bill #0006672291-2013-2013-0000	Vehicle Totalled	05/09/2014	GV1	Tax	(\$13.27)	\$0.00	(\$13.27)
CYNTHIA SAWYER BOENITZ	1911 COXE RD		RUTHERFORD TON, NC 28139	Proration	0008543658	BAF1867	PENDING	9443178	Refund Generated due to proration on Bill #0008543658-2012-2012-0000	Vehicle Totalled	04/22/2014	GV1	Tax	(\$32.35)	\$0.00	(\$32.35)
DONELLE MCENTIRE	204 SYCAMORE ST		FOREST CITY, NC 28043	Proration	0010747693	CEE2729	PENDING	10541980	Refund Generated due to proration on Bill #0010747693-2013-2013-0000	Reg. Out of state	05/13/2014	GV1	Tax	(\$0.15)	\$0.00	(\$0.15)
JANET SMITH CRAFT	PO BOX 166		HENRIETTA, NC 28076	Proration	0010665160	BHS1333	PENDING	15251934	Refund Generated due to proration on Bill #0010665160-2013-2013-0000-00	Vehicle Totalled	05/06/2014	GV1	Tax	(\$3.46)	\$0.00	(\$3.46)
JASON DANIEL VANHOY	1720 MANGUM ST		WINSTON SALEM, NC 27127	Adjustment < \$100	0020592901	DF3760	PENDING	16194273	Refund Generated due to adjustment on Bill #0020592901-2013-2013-0000	Situs error	05/16/2014	GV1	Tax	\$0.00	\$0.00	\$0.00
JASON DANIEL VANHOY	1720 MANGUM ST		WINSTON SALEM, NC 27127	Adjustment < \$100	0020592933	5408BP	PENDING	16194276	Refund Generated due to adjustment on Bill #0020592933-2013-2013-0000	Situs error	05/16/2014	GV1	Tax	\$0.00	\$0.00	\$0.00
JASON DANIEL VANHOY	167 VANITY LN		ELLENBORO, NC 28040	Adjustment < \$100	0020593022	BT83685	PENDING	16194279	Refund Generated due to adjustment on Bill #0020593022-2013-2013-0000	Situs error	05/16/2014	GV1	Tax	\$0.00	\$0.00	\$0.00
KARA ROSE SIMS	195 MAPLE ST APT 6		RUTHERFORD TON, NC 28139	Proration	0010757107	YTE2443	PENDING	9792366	Refund Generated due to proration on Bill #0010757107-2013-2013-0000	Vehicle Sold	04/29/2014	GV1	Tax	(\$95.60)	\$0.00	(\$95.60)
KEVIN EDWARD WATKINS	195 BARKLEY DR		MOORESBORO , NC 28114	Adjustment < \$100	0019664957	CEE3952	PENDING	14781426	Refund Generated due to adjustment on Bill #0019664957-2013-2013-0000	Situs error	04/30/2014	GV1	Tax	\$0.00	\$0.00	\$0.00
KIMBERLY MELTON DUNN	C/O RUTHERFORD CO REVENUE DEPT	PO BOX 143	RUTHERFORD TON, NC 28139	Adjustment < \$100	0020283671	BAE6490	PENDING	14781408	Refund Generated due to adjustment on Bill #0020283671-2013-2013-0000	Situs error	04/30/2014	GV1	Tax	\$0.01	\$0.00	\$0.01
KIMBERLY RENE COOK	288 S PEA RIDGE RD	LOT 16A	MOORESBORO , NC 28043	Adjustment < \$100	0016446325	BJP8715	PENDING	15355866	Refund Generated due to adjustment on Bill #0016446325-2013-2013-0000	Situs error	05/07/2014	GV1	Tax	\$0.00	\$0.00	\$0.00

NAME	ADDRESS	CITY	STATE	ZIP	ADJUSTMENT	W/CH	STATUS	AMOUNT	DATE	REASON	TYPE	AMOUNT	TYPE	AMOUNT
LEE VANCE LEDBETTER	ATT: PAULA POWELL	COLUMBUS, NC	28722	0020602315	WATCH4TH	PENDING	10895930	Refund Generated due to adjustment on Bill #0020602315-2013-0000	05/19/2014	Assessed In Err	Refund	\$2.44	Refund	\$2.44
LEON WAYNE CROCKER	131 CROCKER DR	MOORESBORO, NC	28114	0020554102	9908VV	PENDING	15922493	Refund Generated due to adjustment on Bill #0020554102-2013-2013-0000	05/14/2014	Situs error	Refund	\$0.00	Refund	\$0.00
MEGHAN BROWN LAVE	219 BURNING TREE LN	UNION MILLS, NC	28167	0016446106	4Z3624	PENDING	10301186	Refund Generated due to proration on Bill #0016446106-2013-0000	05/08/2014	Vehicle Sold	Refund	\$13.30	Refund	\$13.30
PATTI BRYANT WELCH	211 S FOREST LN	SPINDALE, NC	28160	0009020737	ZSB8631	PENDING	21413236	Refund Generated due to adjustment on Bill #0009020737-2013-2013-0000	05/15/2014	Situs error	Refund	\$0.00	Refund	\$0.00
SUSAN MORROW DYCUS	371 HOGAN RD	FOREST CITY, NC	28043	0020424725	XXS2674	PENDING	15139839	Refund Generated due to adjustment on Bill #0020424725-2013-2013-0000	05/05/2014	Situs error	Refund	\$0.00	Refund	\$0.00
TERRY RAY WELCH	211 S FOREST LN	SPINDALE, NC	28160	0016435717	BLK6329	PENDING	21592360	Refund Generated due to adjustment on Bill #0016435717-2013-2013-0000	05/16/2014	Situs error	Refund	\$0.00	Refund	\$0.00
THE SUSAN WALSH EURY LIVING TRUST DTD 3/17/11	PO BOX 594	LAKE LURE, NC	28746	0016427251	AFH1776	PENDING	16194759	Refund Generated due to proration on Bill #0016427251-2013-2013-0000-00	05/16/2014	Vehicle Sold	Refund	\$0.00	Refund	\$0.00
TONY RAY WARD	234 EDWARDS STREET EXT	RUTHERFORD TON, NC	28139	0020236498	BV98653	PENDING	16194516	Refund Generated due to adjustment on Bill #0020236498-2013-2013-0000	05/16/2014	Situs error	Refund	\$0.00	Refund	\$0.00
TRACY LEE BEASON	402 FERRY RD	FOREST CITY, NC	28043	0010622751	CEE2298	PENDING	10622020	Refund Generated due to proration on Bill #0010622751-2013-0000	05/14/2014	Vehicle Sold	Refund	\$0.00	Refund	\$0.00
VALERIE LYNN WILLIAMS	169 ST JOHN ZION RD LOT 100	RUTHERFORD TON, NC	28139	0019351378	CEE2695	PENDING	9726034	Refund Generated due to proration on Bill #0019351378-2013-0000	04/28/2014	Tag Surrender	Refund	\$0.00	Refund	\$0.00
WENDY LEIGH AYERS	642 TONEY RD	BOSTIC, NC	28018	0016446319	ZRJ8265	PENDING	9921134	Refund Generated due to proration on Bill #0016446319-2013-0000	05/01/2014	Vehicle Sold	Refund	\$0.00	Refund	\$0.00
Total														

Tax Jurisdiction	District Type	Net Change
GV1	CITY	(\$449.17)
CV2	CITY	(\$7.93)
CV4	CITY	(\$14.76)
CV5	CITY	(\$22.98)
CV7	CITY	(\$718.07)
CV8	CITY	(\$140.06)
V10	FIRE	\$13.01
V11	FIRE	\$16.43
V14	FIRE	\$16.39
V16	FIRE	(\$6.96)
V17	FIRE	(\$10.23)
V6	FIRE	\$27.34
V7	FIRE	(\$3.24)
V9	FIRE	\$0.21
LV8	SPECIAL	(\$11.07)
Total		(\$1,311.09)



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-293, **Version:** 1

Meeting Date: June 2, 2014

Appointments to Rutherford County Boards/Commissions

Summary:

A list of appointments to Rutherford County Boards/Commissions that will expire on June 30, 2014 are on the following page. Not all parties had responded as of the date the agenda was printed. Additional responses will be provided to the Board prior to the June 2 meeting. The Board may wish to make appointments/reappointments.

Budget:

N/A

Contact Information:

Hazel Haynes, Clerk to the Board
287-6045
hazel.haynes@rutherfordcountync.gov

Recommended Motion:

Approve appointments.

Appointments to Rutherford County Boards/Commissions

The following terms will be expiring on Rutherford County boards/commissions on June 30, 2014.

Board/Commission	Name	District Appointing	Willing to Serve
Domiciliary Home Advisory Committee	Pam Hutchins		
	Lisa Smith		
Economic Development Commission		District 1 – At Large	
	Omer Causey	District 2 – At Large	Yes
	Terry Hines	District 3 – At Large	Yes
	Thomas Helton	District 4 – At Large	Yes
	Bob Keith	District 5 – District	Yes
Social Services Board	Julius Owens		Yes
Isothermal Community Board of Trustees	Leonard Hollifield		Yes
Juvenile Crime Prevention Committee	Mary Cole		
	John Crotts		
	Rodney Wesson		
	Mark Snyder		
	Leon Godlock		
Library Board of Trustees	Renee Putnam	District 4	Yes
		District 5	
Planning Commission	Doug Atchley	District 1	Yes
		District 1	
	Justin Conner	District 2	Yes
	Danny Wells	District 2	Yes
	Dwayne Harris	District 3	
	Phillip Miller	District 3	
		District 4	
		District 4	
	John Bittle	District 5	Yes
	Mike Parton	District 5	Yes
Tourism Development Authority	Dwayne Harris		Yes
	Dan Hegeman		Yes
	Lisa Sullivan		Yes
Transit Administration	Paula Gerrard		
	Tim Mathis		
	Phillip Melton		
	Sandra Miller		



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-292, **Version:** 1

Meeting Date: June 2, 2014

Information on Project of US 221 From North of SR 1366 to US 221-NC226

Summary:

A newsletter from the North Carolina Department of Transportation on the following page includes information on the progress of the NC Highway 221 improvements north of Roper Loop Road in Rutherford County.

Budget:

N/C

Contact Information:

Carl Classen, County Manager
287-6060
carl.classen@rutherfordcountync.gov

Recommended Motion:

Information and discussion.



5-8-14

RECEIVED

US 221 IMPROVEMENTS
FROM NORTH OF SR 1366 (ROPER LOOP ROAD) TO US 221-
NC 226
Rutherford and McDowell Counties

May 2014

TIP R-2597 and R-204 D&E

Issue No. 4

Project Highlights

This newsletter provides an update on the progress of the US 221 Improvements project in Rutherford and McDowell Counties (see enclosed map). The N.C. Department of Transportation (NCDOT) proposes to improve US 221 from north of Roper Loop Road (SR 1366) in Rutherford County to US 221-NC 226 in McDowell County. The proposed improvements are included as two projects in the current draft NCDOT State Transportation Improvement Program (STIP). The total distance of the proposed project is approximately 19 miles (see Figure 1).

STIP Projects R-2597 and R-204 are broken into sections in the draft STIP:

- R-2597A - North of Roper Loop Road (SR 1366) to Nanney Town Road (SR 1325)
- R-2597B - Nanney Town Road (SR 1325) to Polly Spout Road (SR 1781) northern intersection
- R-2597C - Polly Spout Road (SR 1781) northern intersection to Goose Creek Road (SR 1153)
- R-204D - I-40 to the US 221-NC 226 intersection south of Marion
- R-204E - Goose Creek Road (SR 1153) to I-40.

The purpose of the US 221 Improvements project is to improve safety and traffic service along US 221. The proposed improvements include widening US 221 from a two-lane roadway to a four-lane median divided roadway. The proposed roadway will also incorporate the use of “median left-overs” or “directional crossovers with median U-turns,” which replace each left turn with a U-turn and a right turn. These eliminate left turns across multiple lanes of traffic, which reduces the potential for collisions.

Development of the Finding of No Significant Impacts (FONSI)

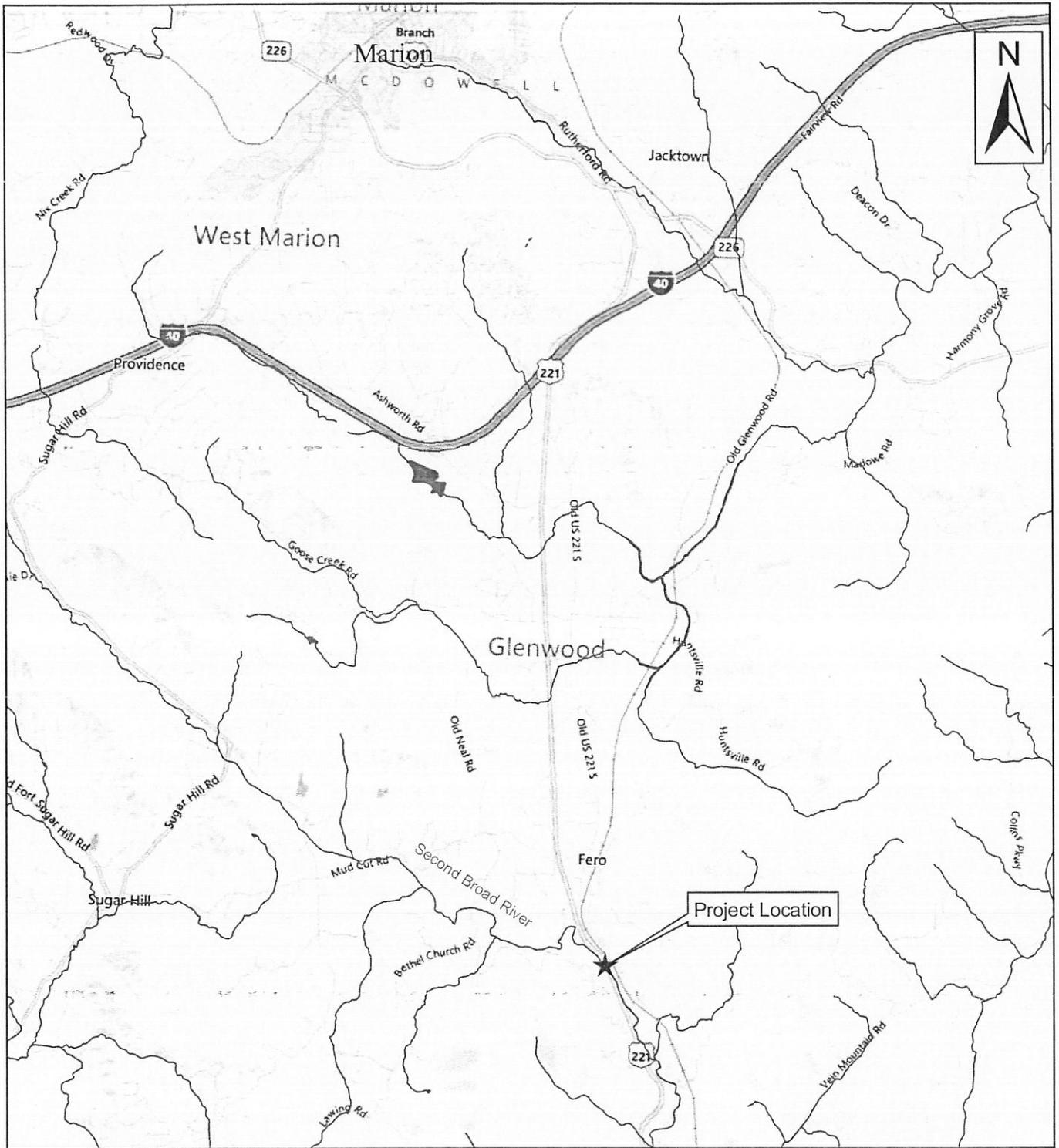
In March 2012, after publication of the State Environmental Assessment (SEA), NCDOT held public hearings to present the project to area residents and receive input. Following the hearing, and based on input from stakeholders and regulatory agencies, the following options were chosen as the Least Environmentally Damaging, Practicable Alternative, or “LEDPA”: West side widening for Segments A1, B1, E1, F1, and G1, and best fit widening for Segments C, D, and H.

Based on this LEDPA decision, a Finding of No Significant Impact (FONSI) was developed for the US 221 project. The FONSI includes a summary of the impacts associated with the project, responses to comments on the SEA, and an update on new information received since publication of the SEA. Copies of the FONSI and maps displaying the location of the projects are available for public review at:

- NCDOT District Engineer’s Office, 3931 NC Hwy 226 S, Marion
- NCDOT County Maintenance Yard, 909 Ledbetter Road, Spindale
- Rutherford County Offices Building, 289 N. Main Street, Rutherfordton
- County Administration Building, 60 E. Court Street, Marion.

Replacement of Bridge No. 17 in McDowell County (STIP B-3673)

In April 2015, NCDOT will begin replacement of the existing bridge on US 221 over the Second Broad River in McDowell County (see Figure 2). The bridge, which was built in 1929 and rehabilitated in 1955, is approaching the end of its useful life and is in need of replacement. Replacement of the bridge will result in safer traffic operations and reduced on-going maintenance costs. The two lanes of US 221 across the new bridge will eventually serve as the southbound lanes of the ultimate four-lane, median divided section of US 221 as proposed in the US 221 Improvements project. The bridge replacement project is included in the current STIP as project B-3673. A Categorical Exclusion (CE) was developed and signed in April 2013 to document the environmental effects of this action. Copies of the CE can be found at the locations listed above.



McDowell County

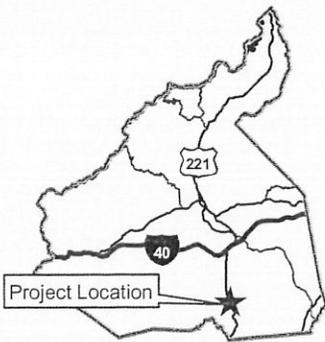
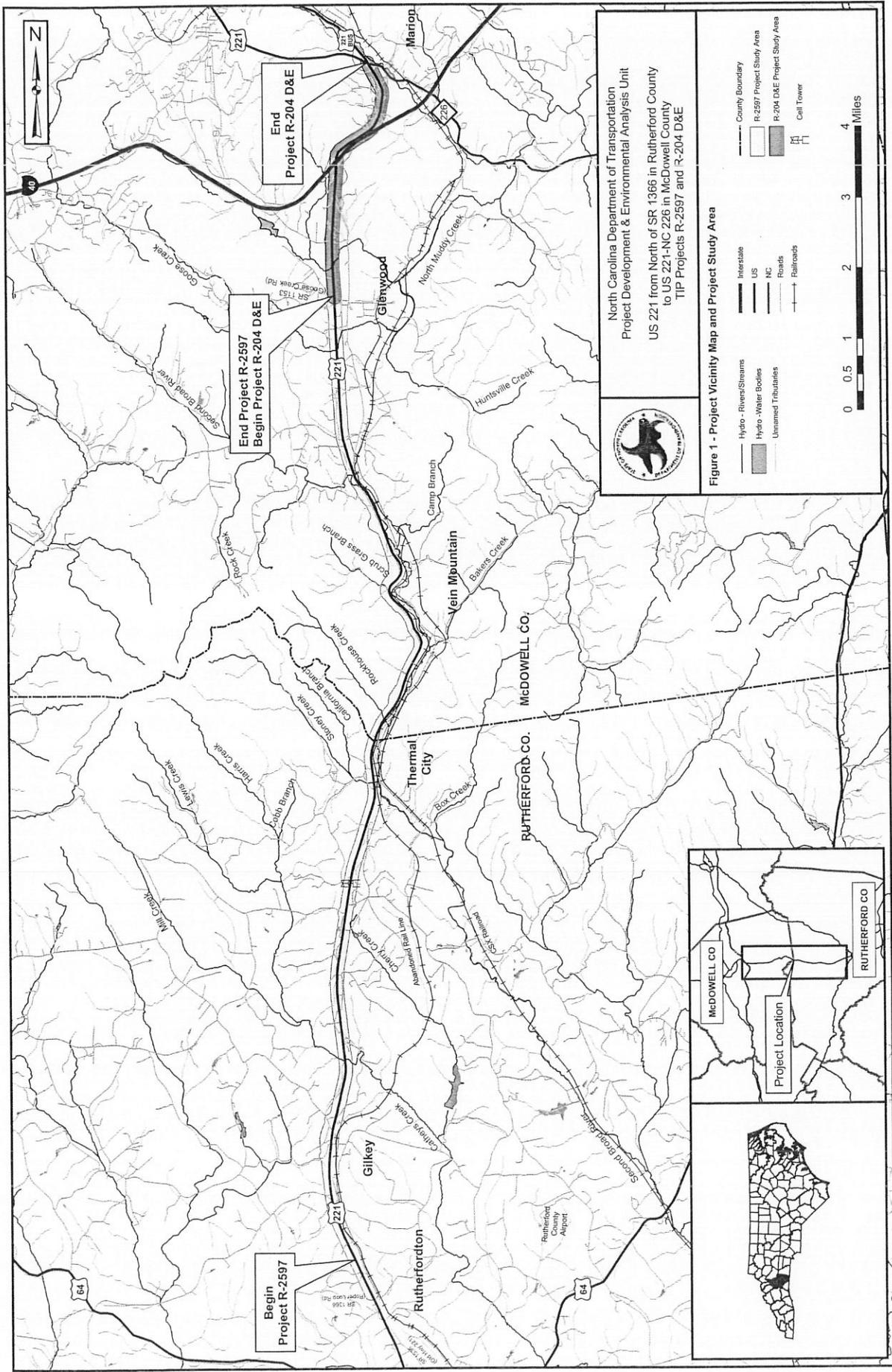


Figure 1. Vicinity Map
County Bridge 17
TIP No. B-3673



Baker

Michael Baker Engineering, Inc.
8000 Regency Parkway
Suite 600
Cary, North Carolina 27518
Phone: 919 463 5486
Fax: 919 463 5490





Mr. Undrea Major
 North Carolina Department of Transportation
 Project Development & Environmental Analysis Unit
 1548 Mail Service Center
 Raleigh, NC 27699-1548

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 Permit No.187

3 3
 RUTHERFORD COUNTY
 289 N MAIN ST
 RUTHERFORDTON, NC 28139-2549



Current Schedule

PROJECT SCHEDULE*	
March 2014	Completion of environmental planning process (FONSI)
May 2014	Right-of-way acquisition R-204D
April 2015	Construction B-3673
March 2016	Construction R-204D
2017	Right-of-way acquisition for R-204E
2020	Construction R-204E
Beyond 2020	Right-of-way acquisition and construction for R-2597

*Note that this is a tentative schedule and is subject to change without notice.

Project Planning Points of Contact

Public involvement is an important part of the planning process. The North Carolina Department of Transportation is committed to ensuring that citizens are informed of the decisions made pertaining to project development. For more information, you may contact:

Mr. Undrea Major
 Project Development & Environmental Analysis Unit
 North Carolina Department of Transportation
 1548 Mail Service Center
 Raleigh, NC 27699-1548
 (919) 707-6028
 ujmajor@ncdot.gov

or **Mr. Ken Gilland, P.G.**
 Michael Baker Engineering
 8000 Regency Parkway, Suite 600
 Cary, NC 27518
 (919) 463-5488
 kgilland@mbakerintl.com

If you have questions on other transportation projects, please call our Customer Service Office toll-free at 1-877-DOT-4YOU or check our website at www.ncdot.org.



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-302, **Version:** 1

Meeting Date: June 2, 2014

State Transportation Initiative

Summary:

Karyl Fuller, Senior Planner at Isothermal Planning and Development Commission will present information to the Board regarding the State's new Strategic Transportation Initiative and Rutherford County's priority projects.

Budget:

N/A

Contact Information:

Carl Classen, County Manager
287-6060
carl.classen@rutherfordcountync.gov

Recommended Motion:

Discussion.



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-288, Version: 1

Meeting Date: June 2, 2014

Accept and Appropriate a Building Reuse Grant in Support of Project Cowbell (Ameridial, Inc.)

Summary:

On February 11, 2014 the Rutherford County Board of Commissioners approved a resolution authorizing the County Manager to complete and submit a Building Reuse Grant application in the amount of \$290,000 with a required local 5% cash match in support of Project Cowbell, an existing industry expansion project. On May 16, 2014 the NC Department of Commerce announced that Rutherford County has been awarded a Building Reuse Grant in the amount of \$290,000 to support Project Cowbell and the reuse of a 31,000 square foot building located at 515 Oakland Road in Spindale. Project Cowbell, an existing call center operation providing inbound and outbound services, will locate in the building to expand its existing operations. This project represents the retention of 160 jobs in Rutherford County, as well as, the commitment to create 100 additional positions within the call center. It is anticipated that as a part of this expansion, Project Cowbell will invest approximately \$1.2 million including the acquisition of a new building to house the call center operation.

Budget:

\$290,000 - Building Reuse Grant
\$ 14,500 - Required 5% Local Cash Match

Contact Information:

Matt Blackwell, Economic Development Director
287-6200
matt.blackwell@rutherfordcountync.gov

Recommended Motion:

A motion is requested to accept the Building Reuse Grant in the amount of \$290,000 and appropriate the required local 5% cash match in the amount of \$14,500 and authorize the Chairman and/or the County Manager to execute all supporting documents.



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-297, **Version:** 1

Meeting Date: June 2, 2014

Naming of Daniel Road Property

Summary:

The Economic Development Commission recommends to the Board of Commission that the County-owned property on Daniel Road be named "Gateway West Commerce Park - A business and technology center." A letter from the EDC is on the following page.

Budget:

N/A

Contact Information:

Matt Blackwell, Economic Development Director
287-6200
matt.blackwell@rutherfordcountync.gov

Recommended Motion:

Approve request from Economic Development Commission to name County-owned Daniel Road property "Gateway West Commerce Park - A business and technology center."



May 21, 2014

Mr. Carl Classen
Rutherford County Manager
289 N. Main Street
Rutherfordton, NC 28139

Mr. Classen:

The Economic Development Commission met on Wednesday, May 21, 2014 and has approved the following recommendation for consideration by the Rutherford County Board of Commissioners at the June 2, 2014 meeting:

The EDC Board has approved and recommends consideration by the Rutherford County Board of Commissioners to adopt "Gateway West Commerce Park – A business and technology center" as the official name of the county-owned property at Daniel Road for purposes of industrial marketing, recruitment, and development.

Feel free to contact me should you have any questions.

Sincerely,

Terry Hines, Chairman
Economic Development Commission



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-296, **Version:** 1

Meeting Date: June 2, 2014

Economic Development Commission Structure

Summary:

A letter from the Economic Development Commission on the following page includes a recommendation by the Economic Development Commission Structure Subcommittee regarding the structure of the Economic Development Commission.

Budget:

N/A

Contact Information:

Matt Blackwell, Economic Development Director
287-6200
matt.blackwell@rutherfordcountync.gov

Recommended Motion:

Discussion and possible action.



May 21, 2014

Mr. Carl Classen
Rutherford County Manager
289 N. Main Street
Rutherfordton, NC 28139

Mr. Classen:

The Economic Development Commission Structure Subcommittee has reviewed and evaluated three options for structural changes to create a Commission that provides greater value to Rutherford County and the efforts of Economic Development staff. The options considered: 1) Retain current structure of Economic Development Commission Advisory Board but emphasize the use of subcommittees which may include non EDC Advisory Board members to meet specific needs on an "as needed basis" as determined by EDC Director or Advisory Board; 2) Retain current base of EDC Advisory Board membership of 10 members as appointed by County Commissioners then add strategic partners in areas of need i.e. education, workforce development, business development, etc.; 3) Create a public/private EDC which would encourage participation from all interested parties and could provide flexibility to EDC Director with private funding to use in business recruitment. After many months of review, the Structure Subcommittee presented their recommendation for consideration by the Economic Development Commission at the regular monthly meeting held on Wednesday, May 21, 2014. The EDC Board has approved the following recommendation for consideration by the Rutherford County Board of Commissioners at the June 2, 2014 meeting:

The EDC Advisory Board has approved and recommends consideration by the Rutherford County Board of Commissioners to accept and approve option 1) retain current structure of the Economic Development Commission Advisory Board but emphasize the use of subcommittees which may include non EDC Advisory Board members to meet project specific needs on an "as-needed" basis as determined by EDC Director or Advisory Board.

Feel free to contact me should you have any questions.

Sincerely,

Terry Hines, Chairman
Economic Development Commission

Rutherford County Economic Development
142 E. Main Street, Suite 100, Forest City, NC 28043
(p) 828.248.1716 (f) 828.248.1771
www.rutherfordncedc.com



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-301, **Version:** 1

Meeting Date: June 2, 2014

Budget Amendments - June, 2014

Summary:

Budget amendments are submitted for the Board's consideration.

Budget:

County budgets.

Contact Information:

Carl Classen, County Manager
287-6060
carl.classen@rutherfordcountync.gov

Recommended Motion:

Approve budget amendments.

Budget Amendments		
June 2, 2014		
	Expense	Revenue
GENERAL FUND		
Sheriff - Equipment purchased with seizure funds	\$ 10,694	
Sheriff - Drug Seizure Funds		\$ 10,694
*unauthorized substance tax distribution		
Sheriff - Wrecker Fees	650	
Sheriff - Miscellaneous Revenues		\$ 650
*storage/wrecker fees received		
Sheriff - Supplies/Equipment CCW/SOR Officer	\$ 320	
US Department of Justice - US Marshal Reimbursement		\$ 320
*reimbursement received for printer for detective officer		
Sheriff - Detective Supplies	\$ 175	
Sheriff - Miscellaneous Revenues		\$ 175
*restitution funds received		
Sheriff - Employee Physicals/Testing	\$ 25	
Sheriff - Miscellaneous Revenues		\$ 25
*reimbursement received for reserve officer testing		
Sheriff - Vehicle Maintenance	\$ 25,000	
Insurance Claims and Dividends		\$ 25,000
*insurance proceeds received		
Detention Center - Food and Supplies	\$ 30,000	
Detention Center - Medical Aid and Supplies	\$ 20,000	
Detention - Other County Inmates		\$ 50,000
*appropriate additional revenues/expenses due to increased population		
NC Medical Examiners	\$ 22,000	
Fund Balance Appropriated		\$ 22,000
*additional funding based upon prior year trends		
Economic Development - Client Development	\$ 2,500	
Duke Energy Enhancement Fund		\$ 2,500
*contribution received from Duke Energy for economic development		
Economic Development - Transfer to Capital Projects Fund	\$ 25,000	
Fund Balance Appropriated		\$ 25,000
*transfer funds to capital project fund for infrastructure services - water/sewer/fiber		
Economic Development - Marketing	\$ 15,000	
Fund Balance Appropriated		\$ 15,000
*advertising and marketing for product development sites		
Economic Development - Facebook Solid Waste Tipping Fees	\$ 38,500	
Economic Development - Incentives	\$ (38,500)	
*funds for construction/demolition fees related to Facebook		
Library - Office Supplies	\$ 1,089	
Library Book Sale Revenues		\$ 1,089
*proceeds from book sale		

Health Dept - Substance Abuse Treatment Program	\$	24,044	
Fund Balance Appropriated			\$ 24,044
*carryforward bottle tax proceeds previously used for Drug Court			
Transfer to Grant Fund - local match Ameridial	\$	14,500	
Fund Balance Appropriated			\$ 14,500
*cash match required for NC Commerce Building Reuse Grant - Project Cowbell/Ameridial			
GRANT FUND			
NC Commerce Building Reuse Grant Expenditures - Project Cowbell/Ameridial	\$	304,500	
NC Commerce Building Reuse Grant			\$ 290,000
Transfer from General Fund - Project Cowbell/Ameridial			\$ 14,500
*grant received for Ameridial Building Reuse - 5% local match required			
NC Finance - Urgent Repairs Expenditures	\$	75,000	
NC Finance - Urgent Repairs Program Grant			\$ 75,000
*grant managed by Rutherford Housing Partnership for home renovations			
COUNTY CAPITAL PROJECTS FUND			
Reserved for Future Projects - economic development infrastructure services	\$	25,000	
Contribution from General Fund			\$ 25,000
*funds allocated to capital project fund for economic development infrastructure services - water/sewer/fiber			
SOLID WASTE FUND			
Convenience Center - Repairs and Maintenance	\$	1,944	
Solid Waste Miscellaneous Revenues			\$ 1,944
*received from adjoining neighbor to attach to fencing when replaced due to tree damage			
Solid Waste Revenues - Facebook Tipping Fees			\$ 38,500
Fund Balance Appropriated			\$ (38,500)
*funds for construction/demolition fees related to Facebook			



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-290, **Version:** 1

Meeting Date: June 2, 2014

Smoky Mountain Fiscal Monitoring Report

Summary:

A copy of the Smoky Mountain Fiscal Monitoring Report is provided for the Board's information.

Budget:

N/A

Contact Information:

Carl Classen, County Manager
287-6060
carl.classen@rutherfordcountync.gov

Recommended Motion:

Information only.

Fiscal Monitoring Report - DMHDSAS

LME / MCO NAME: SMOKY MOUNTAIN CENTER FOR THE PERIOD ENDING: March 31, 2014

of month in the fiscal year (July = 1, August = 2, . . . , June = 12) =====>

9

1. REPORT OF BUDGET VS. ACTUAL

ITEM	Cash Accrual	x	(1)		(2)		(3)		(4)		(5)		(6)	
			PRIOR YEAR		CURRENT YEAR		CURRENT YEAR		CURRENT YEAR		CURRENT YEAR		CURRENT YEAR	
			BUDGET	ACTUAL	BUDGET	ACTUAL	BALANCE	ANNUALIZED	BALANCE	ANNUALIZED	BALANCE	ANNUALIZED	BALANCE	ANNUALIZED
REVENUE														
Service Fees from LME-Delivered Services			-	8,601	-	6,137	(6,137)	#DIV/0!						
Medicaid Pass Thru			1,575,000	996,859	125,000	137,841	(12,841)	147.03%						
Interest Earned			33,000	50,684	60,000	77,157	(17,157)	171.46%						
Rental Income			-	-	-	-	-	#DIV/0!						
Budgeted Fund Balance * (Detail in Item 4, below)			546,917	-	270,005	-	270,005	0.00%						
Other Local			950,920	916,364	4,569,965	689,761	3,880,204	20.12%						
Total Local Funds			3,105,837	1,972,508	5,024,970	910,896	4,114,074	24.17%						

County Appropriations (by county, includes ABC Funds):														
Alexander County			43,225	37,825	43,225	28,369	14,857	87.51%						
Caldwell County			113,538	118,747	113,538	80,210	33,328	94.20%						
McDowell County			67,856	67,856	67,856	50,892	16,964	100.00%						
Cherokee County			75,000	75,000	75,000	56,250	18,750	100.00%						
Clay County			10,000	10,000	15,000	3,750	11,250	33.33%						
Graham County			6,000	6,177	6,000	-	6,000	0.00%						
Haywood County			96,775	98,100	116,775	29,503	87,272	33.69%						
Jackson County			123,081	123,081	123,081	30,770	92,311	33.33%						
Macon County			106,623	106,623	106,623	79,968	26,655	100.00%						
Swain County			30,125	30,324	30,125	16,614	13,511	73.53%						
Ashe County			189,566	189,566	189,566	47,392	142,174	33.33%						
Avery County			89,600	89,600	89,600	67,200	22,400	100.00%						
Alleghany County			109,709	109,709	112,596	84,447	28,149	100.00%						
Watauga County			221,194	221,194	171,194	128,396	42,799	100.00%						
Wilkes County			254,200	265,009	254,200	72,150	182,050	37.84%						
Buncombe County			-	-	-	-	-	#DIV/0!						
Henderson County			-	-	264,306	132,153	132,153	66.67%						
Madison County			-	-	30,000	-	30,000	0.00%						
Mitchell County			-	-	18,000	18,000	-	133.33%						
Polk County			-	-	1,500	997	503	88.63%						
Rutherford County			-	-	-	-	-	#DIV/0!						
Transylvania County			-	-	-	-	-	#DIV/0!						
Yancey County			-	-	19,500	6,500	13,000	44.44%						
Total County Funds			1,536,492	1,548,811	1,847,685	933,560	914,125	67.37%						

LME Systems Admin. Funds (Cost Model)			-	-	-	-	-	#DIV/0!						
DMH/DD/SAS Administrative Funds (% basis)			3,367,560	3,367,560	5,037,902	3,584,403	1,453,499	94.86%						
DMH/DD/SAS Risk Reserve Funds (% basis)			485,215	-	-	-	-	#DIV/0!						
DMH/DD/SAS Services Funding			26,325,086	26,173,768	49,864,805	34,152,079	15,712,726	91.32%						
DMA Capitation Funding			119,902,334	121,308,430	238,687,887	170,566,584	68,121,303	95.28%						
DMA Risk Reserve Funding			2,452,478	2,478,759	4,871,181	3,480,948	1,390,233	95.28%						
All Other State/Federal Funds			-	-	-	32,369	(32,369)	#DIV/0!						
Total State and Federal Funds			152,532,673	153,328,517	298,461,775	211,816,383	86,645,392	94.63%						

TOTAL REVENUE			157,175,002	156,849,836	305,334,430	213,660,839	91,673,591	93.30%						
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EXPENDITURES:														
System Management/Administration/Care Coordination			22,625,370	15,103,019	42,221,062	21,382,439	20,838,623	67.53%						
LME Provided Services			1,314,564	1,235,536	1,814,292	1,126,600	687,692	82.79%						
Provider Payments (State Funds)			129,119,242	129,631,148	251,833,471	164,869,366	86,964,105	87.29%						
Provider Payments (Federal Funds)			1,325,405	1,198,829	5,927,799	3,032,954	2,894,845	68.22%						
Provider Payments (County/Local)			1,536,492	1,521,692	2,379,170	1,300,457	1,078,713	72.88%						
Merger Expenses			-	-	-	-	-	#DIV/0!						
MCO Start-Up Expenses			-	-	-	-	-	#DIV/0!						
All Other			1,253,927	800,746	1,158,636	875,904	282,732	100.80%						
TOTAL EXPENDITURES			157,175,000	149,490,970	305,334,430	192,587,720	112,746,710	84.10%						

CHANGE IN CASH BALANCE				7,358,866		21,073,119								
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Beginning Unrestricted Fund Balance				5,017,643		11,972,820								
Balance in DMH/DD/SAS Risk Reserve				-		-								
Balance in DMA Risk Reserve				-		5,959,707								
Current Estimated Unrestricted Fund Balance and percent of budgeted expenditures			7.62%	11,972,820	9.63%	29,415,136								

2. CURRENT CASH POSITION		(1)	(2)	(3)	(4)	(5)	Allowance for Uncollectible Receivables
Accounts Payable (Accrual Method)		9,252,296	312,889	422,345	2,070,995	\$ 12,058,525	
Account Receivable (Accrual Method)		5,257,927	300,936	131,143	2,559,882	\$ 8,249,888	\$ 8,249,888
Current Cash in Bank			63,010,203				

3. SERVICE EXCEPTIONS (Provided Based on System Capability)							
Services authorized but not billed		18,067,730					

4. DETAIL ON BUDGETED FUND BALANCE	Budgeted	Year-to-Date	Balance	%
Payments to Providers				#DIV/0!
MCO Start-up Expense				#DIV/0!
LME Merger Expense				#DIV/0!
Other (List): Legal Fees	270,005	270,005	-	133.33%

* We certify (a) this report to contain accurate and complete information, (b) explanations are provided for any expenditure item with an annualized expenditure rate greater than 110% and for any revenue item with an annualized receipt rate of less than 90%, and (c) a copy of this report has been provided to each county manager in the catchment area.

[Signatures]
 LME / MCO Director Date 4/24/14 LME/MCO Finance Officer Date 4/24/14 Area Board Chair Date 4/24/2014

cc: County Manager for each county within the catchment area.



Rutherford County

Office Building
289 N. Main Street
Rutherfordton, NC 28139

Legislation Text

File #: ID 14-291, **Version:** 1

Meeting Date: June 2, 2014

Tax Collector's Report - June, 2014

Summary:

The Tax Collector's Report is provided for the Board's information.

Budget:

N/C

Contact Information:

Sherry Lavender, Revenue Director
287-6183
Sherry.lavender@rutherfordcountync.gov

Recommended Motion:

Information only.

COMMISSIONER'S REPORT
APRIL 30, 2014

Description	Levy Collectible	Discounts Taken	Adjustments	Taxes Collected	Accounts Receivable	Collection Pct	Interest Collected	
AD VALOREM TAXES	CURRENT YEAR							
Rutherford County	33,997,814.52	(76,267.88)	89,279.46	(32,577,304.52)	1,433,521.58	95.78	(79,492.57)	
Special Districts	1,903,423.38	(3,993.97)	(8,089.83)	(1,792,266.16)	99,073.42	94.79	(5,436.37)	
Solid Waste Fees	2,048,095.00	0.00	(9,701.28)	(1,855,062.74)	183,330.98	91.05	0.00	
Town Taxes / Fees	8,303,634.49	(21,401.19)	(14,625.87)	(7,920,425.20)	347,182.23	95.82	(19,178.18)	
Totals	46,252,967.39	(101,663.04)	56,862.48	(44,145,058.62)	2,063,108.21		(104,107.12)	
AD VALOREM TAXES	DELINQUENT	2003-2013						
Rutherford County	5,112,041.89	0.00	(38,207.44)	(1,151,264.32)	3,922,570.13	0.00	(235,914.66)	
Special Districts	273,528.14	0.00	(2,490.93)	(70,185.72)	200,851.49	0.00	(13,237.13)	
Solid Waste Fees	315,665.28	0.00	(4,279.05)	(98,689.30)	212,696.93	0.00	0.00	
Town Taxes / Fees	627,748.96	0.00	(7,272.66)	(190,398.06)	430,078.24	0.00	(26,824.61)	
Totals	6,328,984.27	0.00	(52,250.08)	(1,510,537.40)	4,766,196.79	0.00	(275,976.40)	
In Rem Cost	6,725.77	0.00	0.00	(4,964.64)	1,761.13		0.00	
Garnishments & Bad Check Charges	113,569.96	0.00	(2,474.74)	(61,415.20)	49,680.02		0.00	
2014 DISCOVERIES	14,298.51							
MOTOR VEHICLE TAXES	CURRENT YEAR							
Rutherford County	1,348,282.16	0.00	(7,508.96)	(1,099,920.17)	240,853.03	0.00	(22,452.92)	
Special Districts	107,516.21	0.00	(1,139.07)	(87,753.95)	18,623.19	0.00	(1,721.51)	
Town Taxes / Fees	228,218.87	0.00	(3,064.42)	(180,034.02)	45,120.43	0.00	(4,128.81)	
Totals	1,684,017.24	0.00	(11,712.45)	(1,367,708.14)	304,596.65	0.00	(28,303.24)	
MOTOR VEHICLE TAXES	DELINQUENT	2002-2012						
Rutherford County	787,664.86	0.00	(37,178.64)	(289,373.22)	461,113.00	0.00	(36,388.97)	
Special Districts	55,337.29	0.00	(2,269.68)	(21,631.56)	31,436.05	0.00	(2,695.68)	
Town Taxes	157,619.13	0.00	(7,757.70)	(53,861.27)	96,000.16	0.00	(6,906.80)	
Totals	1,000,621.28	0.00	(47,206.02)	(364,866.05)	588,549.21	0.00	(45,991.45)	
Sherry Lavender								
Revenue Director								