



**STATE OF NORTH CAROLINA
COUNTY OF RUTHERFORD
REAL & PERSONAL PROPERTY LISTING**

2012

2107PPL 11/11 PMS 1665, K perf. 3.5

TAX ACCOUNT NO. _____	TOWNSHIP _____	FILING NO. _____
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A RETURN TO: RUTHERFORD COUNTY TAX DEPARTMENT, PO BOX 1026, MOUNT AIRY, NC 27030 ~ PHONE (828) 287-6175

IMPORTANT- Please make sure we have your correct mailing address

PERSONAL DATA	
NAME 1 _____	(HOME PH) _____
EMPLOYER _____	(BUS PH) _____
BIRTH DATE _____	SOC. SEC.# _____
EMAIL _____	
NAME 2 _____	(HOME PH) _____
EMPLOYER _____	(BUS PH) _____
BIRTH DATE _____	SOC. SEC.# _____
EMAIL _____	



Parcel ID#	Acres	Property Address/Location	Special Districts

DO YOU CONTRACT WITH SOMEONE TO HAVE YOUR HOUSEHOLD TRASH REMOVED? YES NO
IF YES, WHO? _____

REAL ESTATE IMPROVEMENTS:

Please describe improvements made to real property since January 1, 2011 _____
 Percent complete as of January 1, 2012 _____% Cost \$ _____
 Property Location (Road Name): _____
 New Construction Information—Please check appropriate boxes
 New House Garage Storage Other _____
 Finished Basement— 1/4 1/2 3/4 FULL
 Central Heating Central Air Conditioning Inground Swimming Pool
 Have any structures been destroyed since January 1, 2011? Yes No

IMPORTANT
 PLEASE SEE
 INSTRUCTIONS FOR
 PERSONAL PROPERTY
 LISTING
 INFORMATION.

C NOTICE:
INFORMATION CONCERNING PROPERTY TAX HOMESTEAD EXCLUSION FOR ELDERLY OR DISABLED AND CIRCUIT BREAKER DEFERMENT

Property ID: _____ Owner Name: _____

If you have applied for Property Tax Homestead Exclusion for Elderly or Disabled Persons in past years, please update your income information below. Enter your total income for the 2011 calendar year and attach verification. Income includes ALL money received other than gifts or inheritance from a spouse, ancestors, or descendants.

CLAIMANT'S TOTAL INCOME _____
 SPOUSE'S TOTAL INCOME _____
 TOTAL HOUSEHOLD INCOME _____

TAX DEPARTMENT USE ONLY	
TYPE OF EXCLUSION PREVIOUSLY REC'D	
LESS AGE OR DISABILITY EXCLUSION	
TOTAL PERSONAL PROPERTY VALUE	
[] LATE LIST	

PERSONAL PROPERTY LISTING SECTION

D Rutherford County is required by the North Carolina General Assembly to tax personal property, and the owner has a duty to list that property with the county. Your attention to this form helps to fulfill that duty. You may change your listing from last year by visiting the listing office in person **OR** by changing the information below and then mailing. Please mark through any personal property that you no longer own. List any additional personal property that you owned as of January 1, 2012, that is not shown below. (Attach additional pages or information if necessary). Personal property includes manufactured homes, boats, jet skis, aircraft, household furnishings for rental properties, unregistered motor vehicles including antique and classic cars and income producing farm equipment. Do not list vehicles that are tagged/licensed with the DMV. If you wish no change from last year, then the county will list the same property as a convenience for you, simply sign and return this form. Failure to return this form will result in the listing of the personal property shown below including a 10% penalty.

PERSONAL PROPERTY VALUES MUST BE APPEALED WITHIN 30 DAYS OF NOTICE OF VALUE OR TAX BILL.

TYPE CODES: A—AIRCRAFT B—BOATS, JET SKIS BM—BOAT MOTOR FE—FARM EQUIPMENT HH—RENTAL HOUSEHOLD MH—MANUFACTURED HOME OP—PERSONAL PROPERTY STORAGE/UTILITY BUILDINGS UMV—CARS, TRUCKS, TRAILERS, MOTORCYCLES, CAMPING TRAILERS, MOTOR HOMES							
Type	Year	Make	Model	Size/HP	VIN Number/Description	MH PS#	Tax Dept Use

FOR MANUFACTURED HOME OWNERS: CHECK HERE IF YOU OWN THE LAND WHERE THE HOME IS SITUATED. IF YOU DO NOT OWN THE LAND, PROVIDE THE LOCATION AND LAND OWNER'S NAME _____

PERSONAL PROPERTY USED IN CONNECTION WITH RENTAL REAL ESTATE: DO YOU PROVIDE THE FOLLOWING TO THE TENANT? REFRIGERATOR__STOVE__ WASHER__DRYER__DISHWASHER__AIR CONDITIONER__FURNITURE__OTHER FURNISHINGS (INCLUDING LINENS, UTENSILS, ARTWORK, ETC)__ OR
 DO YOU PREFER TO USE 5% OF THE VALUE OF THE HOUSE OR RENTAL UNIT IF COMPLETELY FURNISHED? YES__NO__

E**TO AVOID LATE LISTING PENALTY PLEASE COMPLETE AND RETURN NO LATER THAN JANUARY 31, 2012.**

Under penalties prescribed by law, I hereby affirm that to the best of my knowledge and belief this listing, including any accompanying statements, inventories, schedules, and other information, is true and complete. (If this affirmation is signed by an individual other than the taxpayer, he affirms that he is familiar with the extent and true value of all the taxpayer's property subject to taxation in this county and that his affirmation is based on all the information of which he has any knowledge.)

Signature X _____ [] Owner [] Agent Date _____

INSTRUCTIONS

- A. INFORMATION: Please check all the information in the address and personal information section for accuracy. If any information is incorrect or missing, please make the corrections.
- B. REAL PROPERTY CHANGES: If you have made any changes to your real property such as new construction, renovations, demolished or removed buildings, etc., please complete this section, giving complete information.
- C. PROPERTY TAX RELIEF FOR ELDERLY AND DISABLED PERSONS: If you have received the exemption in past years, please update your income information. If you are no longer eligible, you MUST notify the Tax Office. If you are applying for the first time, you must file a complete application no later than June 1, 2012. Contact us for an application. (See notice below for more information)
- D. PERSONAL PROPERTY LISTING SECTION: Verify all of the information that is pre-printed and make any necessary corrections, additions or deletions.
- E. AFFIRMATION: Sign and date the form. The form will be rejected if it is not signed by the owner or agent.

If you need assistance with this form, contact our office at (828) 287-6175 or in person at the Rutherford County Assessor's Office, 229 N Main Street, Rutherfordton.

NOTICE OF EXCLUSION PROGRAMS FOR THE ELDERLY AND DISABLED PERSONS

**OA HOMESTEAD EXCLUSION – N.C.G.S. 105-277.1
HOMESTEAD CIRCUIT BREAKER DEFERMENT – N.C.G.S. 105-277.1B
DISABLED VETERANS EXCLUSION – N.C.G.S. 105-277.1C**

2011 INCOME LIMITS FOR 2012 APPLICATION: HOMESTEAD—\$27,100 CIRCUIT BREAKER—\$40,650

If you have never applied but are interested in the above programs, applications may be obtained from the following:

- Pick up application at Rutherford County Tax Office at 229 N. Main St. Rutherfordton, NC
- Contact the Rutherford County Tax Office at (828) 287-6175.
- Download application from county website at www.rutherfordcountync.gov

NOTE: APPLICATION DEADLINE FOR THESE PROGRAMS IS JUNE 1, 2012.

Social Security Number (SSN) disclosure is mandatory for approval of the Elderly or Disable Exclusion and the Circuit Breaker Property Tax Deferment Program and will be used to establish the identification of the applicant. The SSN may be used for verification of information provided on this application. The authority to require this number is given by 42 U.S.C. Section 405(c)(2)(C)(i). The SSN and all income tax information will be kept confidential. The SSN may also be used to facilitate collection of property taxes if you do not timely and voluntarily pay the taxes. Using the SSN will allow the tax collector to claim payment of an unpaid property tax bill from any State income tax refund that might otherwise be owed to you. Your SSN may be shared with the State for this purpose. In addition, your SSN may be used to attach wages or garnish bank accounts for failure to timely pay taxes.